

## GENGHIS CAPITAL LIMITED UNAUDITED FINANCIAL STATEMENT AND OTHER DISCLOSURES FOR THE PERIOD ENDED 30<sup>TH</sup> JUNE 2022

STATEMENT OF COMPREHENSIVE INCOME		
	Unaudited 30-Jun-22 (KES 000)	Unaudited 30-Jun-21 (KES 000)
<b>INCOME</b>		
Brokerage Commissions	41,373	30,760
Advisory Fees	10,975	33,578
Fund Management Fees	8,800	12,130
Interest Income	543	1,012
Other Income	8,285	3,925
<b>Total Income</b>	<b>67,976</b>	<b>81,405</b>
<b>EXPENSES</b>		
Direct Expenses	21,550	14,523
Legal & Professional fees	852	202
Employee Costs	25,569	39,693
Rent Expenses	8,023	8,139
Directors Emoluments	1,500	2,100
Operational and Administrative Expenses	20,562	29,658
Depreciation Expenses	1,090	1,322
Amortization Expenses	401	59
<b>Total Expenses</b>	<b>79,547</b>	<b>95,696</b>
Operating Profit(Loss)	(9,571)	(14,291)
Finance Costs	9,108	7,432
<b>Profit/(Loss) Before Tax and Exceptional Items</b>	<b>(18,679)</b>	<b>(21,723)</b>
<b>Profit/(Loss) After Exceptional Items</b>	<b>(18,679)</b>	<b>(21,723)</b>
Current Tax	5,604	6,517
<b>Profit/(Loss) After Tax and Exceptional Items</b>	<b>(13,075)</b>	<b>(15,206)</b>
Other Comprehensive Income	-	-
Total Comprehensive Income For The Year	(13,075)	(15,206)

STATEMENT OF FINANCIAL POSITION		
	Unaudited 30-Jun-22 (KES 000)	Unaudited 30-Jun-21 (KES 000)
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Investment in Properties	147,000	145,500
Property Plant & Equipment	5,963	8,041
Right-of-Use Assets	22,709	32,256
Investment In Unquoted Securities	24,586	25,504
Deferred Tax	293,565	215,224
Deposits with CDSC	8,551	7,935
Intangible Assets	599	664
<b>Total Non-Current Assets</b>	<b>502,973</b>	<b>435,124</b>
<b>Current Assets</b>		
Clients Cash and Bank Balances	74,777	153,477
Office Cash and Bank Balances	5,480	142,303
Investment in Treasury Bonds	207,343	-
Fixed Deposits	114,524	-
Client Debtors	21,500	23,520
Amounts Due From Other Stockbrokers	14,825	70,838
Other Trade Receivables	139,426	159,507
Prepayments	9,967	9,370
Tax Recoverable	12,336	9,453
Balances Due From Related Parties	2,190	2,125
Investment in Unit Trust Fund	3,221	3,237
<b>Total Current Assets</b>	<b>605,589</b>	<b>573,830</b>
<b>TOTAL ASSETS</b>	<b>1,108,562</b>	<b>1,008,954</b>

### LIABILITIES

<b>Non- Current Liabilities</b>		
Borrowings	46,532	57,407
Finance Lease Liabilities	25,672	33,638
<b>Total Non- Current Liabilities</b>	<b>72,204</b>	<b>91,045</b>
<b>Current Liabilities</b>		
Client Creditors	147,853	238,568
Trade Payables	286,412	228,326
<b>Total Current Liabilities</b>	<b>434,265</b>	<b>466,894</b>
<b>Share Capital And Reserves</b>		
Paid Up Ordinary Share Capital	510,000	510,000
Non Cumulative Preference Shares	196,465	322,913
Share Premium	306,425	-
Revenue Reserves	(410,797)	(381,898)
<b>Total Shareholders Funds</b>	<b>602,093</b>	<b>451,015</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,108,562</b>	<b>1,008,954</b>

### OTHER DISCLOSURES

1. Capital Strength		
a) Paid Up Capital	510,000	510,000
b) Minimum Capital Required	250,000	250,000
<b>(a-b) Excess(Deficiency)</b>	<b>260,000</b>	<b>260,000</b>
2. Shareholders' Funds		
a) Total Shareholders' Funds	602,093	451,015
b) Minimum Shareholders' Funds Required	250,000	250,000
<b>(a-b) Excess/Deficiency</b>	<b>352,093</b>	<b>201,015</b>
3. Liquidity		
a) Liquid Capital ( Excluding all the current assets and liabilities in relation to clients )	16,876	(28,965)
b) Minimum Liquid Capital (The Higher of KES 30M & 8% of Liabilities)	36,194	41,944
<b>(a-b) Excess (Deficiency)</b>	<b>(19,318)</b>	<b>(70,909)</b>
4. Client Funds ( Where Applicable )		
a) Total Clients' Creditors Including the Amounts Payable to Stock Brokers	147,853	238,568
b) Total Clients' Cash and Bank Balances Including Amounts Due From Stockbrokers	180,693	238,606
<b>(a-b) Excess (Deficiency)</b>	<b>32,624</b>	<b>38</b>

The above results are extracts of the Unaudited financial statements for the half year ended 30th June 2022. The board of directors note the liquidity position of the company and has put in place sufficient remedial measures. The board is highly confident of the turn around strategy currently in place.

EDWARD WACHIRA  
CEO

DR JOSHUA ARONI  
DIRECTOR

## GENGHIS CAPITAL UNIT TRUST FUND UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30<sup>TH</sup> JUNE 2022

### STATEMENT OF COMPREHENSIVE INCOME

	GENCAP HELA IMARA FUND		GENCAP ENEZA FUND		GENCAP HAZINA FUND		GENCAP HELA FUND		GENCAP HISA FUND		GENCAP IMAN FUND	
	Jun-22	Jun-21	Jun-22	Jun-21	Jun-22	Jun-21	Jun-22	Jun-21	Jun-22	Jun-21	Jun-22	Jun-21
	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000
<b>INCOME</b>												
Interest Income	18,491	10,087	-	149	-	261	-	5,907	-	353	-	18
Fair Value Gain(Loss)	1,312	8,108	-	-	-	-	-	-	-	-	-	-
<b>Total Income</b>	<b>19,803</b>	<b>18,195</b>	<b>-</b>	<b>149</b>	<b>-</b>	<b>261</b>	<b>-</b>	<b>5,907</b>	<b>-</b>	<b>353</b>	<b>-</b>	<b>18</b>
<b>EXPENSES</b>												
Operational & Administrative Expenses	5,701	4,026	-	-	-	-	-	-	-	-	-	-
<b>Total Expenses</b>	<b>5,701</b>	<b>4,026</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Profit for the Period Ended</b>	<b>14,102</b>	<b>14,169</b>	<b>-</b>	<b>149</b>	<b>-</b>	<b>261</b>	<b>-</b>	<b>5,907</b>	<b>-</b>	<b>353</b>	<b>-</b>	<b>18</b>

### STATEMENT OF FINANCIAL POSITION

	GENCAP HELA IMARA FUND		GENCAP ENEZA FUND		GENCAP HAZINA FUND		GENCAP HELA FUND		GENCAP HISA FUND		GENCAP IMAN FUND	
	Jun-22	Jun-21	Jun-22	Jun-21	Jun-22	Jun-21	Jun-22	Jun-21	Jun-22	Jun-21	Jun-22	Jun-21
	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000	KES'000
<b>ASSETS</b>												
Investments In Government securities	120,908	116,203	-	-	-	-	-	-	-	2,324	-	-
Investments In Fixed deposits	188,274	330,343	-	6	-	-	79,915	-	100	-	375	-
Investment in Call deposits	162,010	4,005	-	3,588	-	7,810	-	34,203	-	3,808	-	370
Investment in Corporate Bonds	18,144	18,138	-	-	-	-	17,683	35,396	-	-	-	-
Investments In commercial papers	20,387	30,719	-	-	-	-	-	-	-	-	-	-
Bank & Cash balances	4,118	2,175	906	1,407	8,873	1,270	23,231	1,490	698	1,270	330	73
Other Trade Receivables	-	-	-	-	-	-	106	106	-	-	-	-
<b>Total Assets</b>	<b>513,841</b>	<b>501,583</b>	<b>906</b>	<b>5,001</b>	<b>8,873</b>	<b>9,080</b>	<b>41,020</b>	<b>151,110</b>	<b>698</b>	<b>7,502</b>	<b>330</b>	<b>818</b>
Unit Holders' Balances and Reserves	513,037	501,437	894	4,632	8,679	8,755	39,556	149,179	477	7,151	153	511
<b>Other Payables</b>	<b>804</b>	<b>146</b>	<b>12</b>	<b>369</b>	<b>194</b>	<b>325</b>	<b>1,464</b>	<b>1,931</b>	<b>221</b>	<b>351</b>	<b>177</b>	<b>307</b>
<b>Total Unit Holders' Fund &amp; Liabilities</b>	<b>513,841</b>	<b>501,583</b>	<b>906</b>	<b>5,001</b>	<b>8,873</b>	<b>9,080</b>	<b>41,020</b>	<b>151,110</b>	<b>698</b>	<b>7,502</b>	<b>330</b>	<b>818</b>

### Genghis Capital Limited

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