



# Genghis Weekly Cross Asset Strategy Macroeconomics. Fixed Income. Equities

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March 4, 2024

March 4<sup>th</sup> 2024

#### Genghis Equities Trading Idea for the Week...

Accumulate on Equity Group Plc- We consider the implementation of riskadjusted credit pricing to be a beneficial boost to revenue growth amidst the high interest rate landscape. Moreover, capital provisions within the Group remain resilient, offering a buffer against non-performing loans. Consequently, we perceive enduring worth in the company.

#### Select SSA Market Indices

Sub-Saharan Market	s Performance		
Country	Index	Δ% W/W	Δ% YTD
Kenya	NSEASI	▲ 0.5%	<b>▲</b> 1.2%
Nigeria	NGSEINDX	▼ (2.1%)	▲ 33.7%
Ghana	GGSECI	▲ 2.9%	<b>▲</b> 4.7%
Botswana	BGSMDC	<b>▲</b> 0.1%	▲ 0.9%
Uganda	UGSINDX	<b>▲</b> 0.5%	▲ 5.3%
Tanzania	DARSDSEI	▲ 0.2%	<b>▲</b> 1.1%
Rwanda	RSEASI	-	▲ 0.5%
Zambia	LUSEIDX	<b>▲</b> 3.7%	<b>▲</b> 12.0%
Egypt	EGX 30	▼ (1.2%)	<b>▲</b> 14.0%
BRVM	ICXCOMP	▲ 0.0%	▼ (0.8%)
African Median		▲ 0.3%	▲ 0.7%

Source: Genghis Research

The select SSA markets closed the week ended 1<sup>st</sup> March 2024 on a net bullish position. Zambia was the best-performing market printing a 3,7% w/w gain. Nigeria, on the other hand, closed the week as the laggard, shedding 2.1% w/w.

	▲ 0.5%	<b>▲</b> 1.2%	Ne
K	▼ (2.1%)	▲ 33.7%	Pa
	<b>▲</b> 2.9%	<b>▲</b> 4.7%	
	<b>▲</b> 0.1%	▲ 0.9%	
	<b>▲</b> 0.5%	<b>▲</b> 5.3%	Fo St
l	▲ 0.2%	<b>▲</b> 1.1%	50
	-	▲ 0.5%	Sa

# • Equities: Weekly Key Market

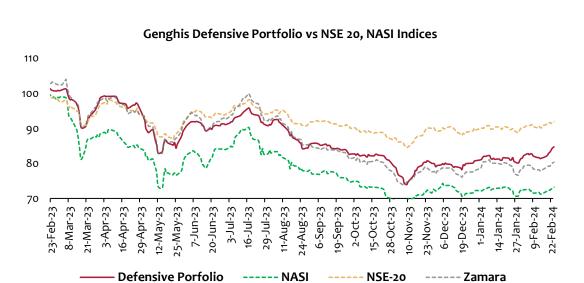
Stats	Week	Prev. Week	W/W % Δ
NASI	93.25	92.83	▲ 0.5%
NSE-20	1,539.22	1,536.69	▲ 0.2%
Turnover (Bn)	1.52	1.24	▲ 22.5%
Market Cap (Bn)	1,456.85	1,450.40	▲ 0.4%

Foreign Participation			
Turnover (Mn)	682.91	848.33	▼ (19.5%)
Net flows (Mn)	(416.91)	(261.17)	
Participation (%)	44.83%	68.21%	▼ (34.3%)
	FD	Net	ED/Tetal

Foreigners' Stock Picks	FP Turnover (Mn)	Net Inflows/ (Outflows) (Mn)	FP/Total Market Turnover
Safaricom Plc	346.27	(209.67)	22.7%
Equity Group Ltd	265.36	(110.06)	17.4%
KCB Group Ltd	58.80	(95.47)	3.9%
EABL Ltd	2.81	5.62	0.2%
BAT Ltd	2.28	(2.45)	0.1%
Total FP	682.91	(416.91)	44.8%

Source: NSE, Genghis Research

Bullish market sentiments prevailed in the equities market, as signaled by the NASI and NSE-20 indices w/w performance. Total market turnover increased by 22.5% w/w to KES 1.52Bn up from KES 1.24Bn in the previous week. Foreigners' trading activity decreased by 19.5% w/w to KES 682.91Mn during the week. Foreign investors were bearish across key blue chipsprinting overall net outlows amounting to KES 416.91Mn.



Portfolio	M/M Return
Defensive Portfolio	▲ 5.6%
NASI	<b>▲</b> 1.5%
NSE-20	<b>▲</b> 1.8%
Zamara	<b>▲</b> 2.8%

Our defensive portolio remains ahead of the NASI, NSE-20 and Zamara indices. Portfolio inception date: 3rd January 2023.





## March 4<sup>th</sup> 2024

Key Economic Indicators		
Indicator	Current	Previous
91-day T-Bill	16.62%	16.59%
Average Inter-bank rate	14.09%	14.04%
USD-KES Exchange rate	143.59	144.15
CBK Forex Reserves (USD Bn.)	6.96	7.22
Months of Import Cover	3.7	3.9
Inflation Rate	6.3%	6.6%
Current Account Deficit (% of GDP)	3.7%	3.7%

Source: Genghis Research, CBK

**Fixed Income:** Secondary fixed income market turnover decreased by 69% w/w to KES 52.36Bn down from KES 170.5Bn in the previous week. The bulk of trading activity was skewed towards medium-dated IFB issues.

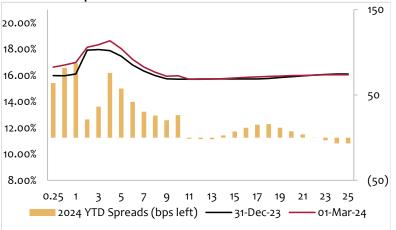
The highlight of the week was the announcement of the March 2024 Primary Bond Auction results. The auction seeks to raise KES 40Bn earmarked for budgetary support in the FY 2023/24. The auction consists of three bonds. The reopened FXD1/2024/03 and FXD1/2023/05 and the new issue FXD1/2024/10. The coupon rate for each bond is 18.3854%, 16.8440% and 16.0000% respectively. The auction runs from 27<sup>th</sup> Feb 2024 to 20<sup>th</sup> March 2024 for the FXD1/2023/05 & FXD1/2024/10 and 27<sup>th</sup> Feb 2024 to 6<sup>th</sup> March 2024 for the FXD1/2024/03.

Discount securities recorded a performance rate of 99.47%, down from 154.06% the previous week. The 91-day T-Bill registered an acceptance rate of 99.69% in the week to raise KES 12.22 Bn. Overall, spot market yields tightened by an average of 5bps w/w across all papers. The average accepted yields on the 91-day, 182-day, and 364day papers stood at 16.6218%, 16.7849% and 16.9722% respectively.

### Fixed Income Secondary Market Trading Recommendation

- The IFB1/2023/6.5 with bidding ranges of 17.35% to 17.65%
- The FXD1/2023/05 at bidding range of 18.35% to 18.55%
- The FXD1/2024/03 at bidding range of 18.15% to 18.45%
- The IFB1/2024/8.5 at bidding range of 17.75% to 17.95%

### Chart 2: NSE Implied Yield Curve



Source: Nairobi Securities Exchange, Genghis Research

**Macroeconomic Update:** Kenya was recently placed into the 'grey list' by the Financial Action Task Force (FATF) as the country undergoes increased scrutiny for failing to meet strategic deficiencies in its policies to combat money laundering, terrorism financing, and proliferation risk. The country joins a list of 23 other countries, all of which lack strong safeguards against the flow of dirty cash and are working with the FATF to address these shortfalls. Kenya has been assigned a period of 12 months to address any deficiencies noted or face the risk of being labeled as a high-risk jurisdiction under the 'black list'. The last time Kenya was labeled as a high-risk country was in 2010, after the country delayed in enacting laws to curb criminal financing activities, but it was removed from the list four years later.

The country's placement in the 'grey list' presents many challenges as investors might shy away from investing in the country due to lack of confidence, leading to lower foreign direct investments. The country might also face higher financing costs, with investors now viewing Kenya as a high-risk area, and this might also lead to further downgrades by credit rating agencies. The latest listing also affects the country's ambition to be the financial gateway into the African market.

This latest rating also comes after the government made several amendments to the Anti-Money Laundering Act of 2023 following the recommendations presented after the 2022 mutual assessment conducted by the Eastern and Southern Africa Money Laundering Group.

For Kenya to be lifted from the 'grey list', the country is expected to complete terrorism and financing risk assessments, update its national strategies for anti-money laundering as well as increase money laundering and terrorism financing investigations and prosecutions.

## Expected in the week...

7<sup>th</sup> March 2024 - 91-day, 182-day, and 364-day Treasury Bills Auction. Corporate Calendar...

Book closure	Payment
9 <sup>th</sup> Feb 2024	29 <sup>th</sup> Feb 2024
15 <sup>th</sup> March 2024	31 <sup>st</sup> March 2024
16 <sup>th</sup> February 2024	26 <sup>th</sup> April 2024
	9 <sup>th</sup> Feb 2024 15 <sup>th</sup> March 2024

\* FD means Final Dividend, ID means Interim Dividend, SD means special dividend, and FFD means First and Final Dividend. TBA - subject to approval

# Genghis Cross Asset Weekly Strategy

# March 4<sup>th</sup> 2024



MADUET CODECADD																		
MARKET SCORECARD	52-Week	52-Week	Current	Daily	Year-to date			Market Cap	Market		Dividend			Dividend	Payout			
AGRICULTURAL	High	Low	Price	Change (%)	change (%)	Volumes Traded	Turnover	(KES, Mn)	Weight (%)	Trailing EPS	Per Share	P/E (x)	P/B (x)	yield (%)	Ratio (%)	ROE (%)	ROA (%)	Gearing
Eaagads Ltd	14.40	10.00	13.00	▼ (4.4%)	▼ (7.1%)	1,600	20,800	418.0	0.03%	(1.84)	-	(7.07)	0.36	0.0%	0.0%	0.0%	0.0%	0.3
Kakuzi Plc Kapchorua Tea Kenya Plc	430.00 240.00	240.00	367.50 219.50	▼ (5.4%)	▼ (4.5%) ▲ 2.1%	- 200	43,900	7,203.0	0.49% 0.12%	31.73 53.23	24.00 25.00	11.58 4.12	1.29 0.91	6.5% 11.4%	55.6% 62.2%	11.1% 22.0%	14.3% 15.8%	(0.2) 0.4
The Limuru Tea Co. Plc	430.00	380.00	380.00	- (3.4%)	-	100	38,000	912.0	0.06%	2.72	2,50	139.71	4.82	0.7%	52.9%	3.4%	2.8%	0.4
Sasini Plc	31.40	18.45	19.95	▼ (7.2%)	▼ (0.3%)	4,700	93,765	4,549.7	0.31%	5.12	1.00	3.90	0.32	5.0%	19.5%	8.2%	7.1%	0.1
Williamson Tea Kenya Plc	20.35	1.84	229.50	▲ 2.0%	▲ 10.3%	200	45,900	4,019.2	0.27%	41.45	30.00	5.54	0.62	13.1%	103.4%	11.2%	8.4%	0.3
Industry Median			<i>.</i> .	▼ (2.2%)	▼ (0.1%)			18,819.3	1.29%		<b>N</b> <sup>1</sup> 11 1	4.83	0.76	5.8%	54.2%	9.7%	7.8%	0.3
AUTOMOBILES & ACCESSORIES	52-Week High	52-Week Low	Current Price	Daily Change (%)	Year-to date change (%)	Volumes Traded	Turnover	Market Cap (KES, Mn)	Market Weight (%)	Trailing EPS	Dividend Per Share	P/E (x)	P/B (x)	Dividend yield (%)	Payout Ratio (%)	ROE (%)	ROA (%)	Gearing
Car & General (K) Ltd Industry Median	49.00	21.30	26.15		▲ 4.6% ▲ 4.6%	-	-	1,048.7 1,048.7	0.07% 0.07%	1.80	0.80	14.53 14.53	0.12	3.1% 3.1%	9.4% 9.4%	0.8%	0.4% 0.4%	1.1 1.1
	52-Week	52-Week	Current	Daily	Year-to date			Market Cap	Market		Dividend			Dividend	Payout			
BANKING	High	Low	Price	Change (%)	change (%)	Volumes Traded	Turnover	(KES, Mn)	Weight (%)	Trailing EPS	Per Share	P/E (x)	P/B (x)	yield (%)	Ratio (%)	ROE (%)	ROA (%)	Gearing
ABSA Bank Kenya Plc	12.95	10.10	12.95	<b>▲</b> 0.8%	▲ 13.1%	586,200	7,591,290	70,338.4	4.81%	2.99	1.35	4.33	1.08	10.4%	50.2%	24.9%	3.2%	6.7
BK Group Plc	37.00	28.45	32.00	▼ (0.2%)	▼ (10.6%)	22,500	720,000	28,696.3	1.96%	9.69	3.90	3.30	0.68	12.2%	50.0%	20.7%	3.6%	4.7
Diamond Trust Bank Kenya Ltd Equity Group Holdings Plc	55.25 46.90	44.00 33.65	48.95 40.00	▲ 0.4% ▼ (1.1%)	▲ 8.7% ▲ 18.9%	4,500 4,580,800	220,275 183,232,000	13,686.5 150,947.0	0.94% 10.32%	22.57 12.23	5.00 4.00	2.17 3.27	0.17 0.78	10.2% 10.0%	23.1% 33.6%	7.6% 23.9%	1.1% 2.7%	6.2 7.8
HF Group Plc	5.10	3.06	4.00	-	▲ 14.9%	4, 300,000	2,800	1,538.5	0.11%	1.53	4.00	2.61	0.18	0.0%	0.0%	6.8%	1.0%	6.0
I&M Group Plc	21.00	15.85	18.90	<b>▲</b> 1.9%	▲ 8.0%	20,300	383,670	31,253.4	2.14%	7.35	2.25	2.57	0.40	11.9%	33.2%	15.4%	2.2%	5.9
KCB Group Plc	39.20	15.75	21.20	<b>▲</b> 2.4%	▼ (3.2%)	121,500	2,575,800	68,125.4	4.66%	12.82	2.00	1.65	0.31	9.4%	15.7%	18.8%	2.0%	8.6
NCBA Group Plc	41.70	30.70	39.10	▼ (0.1%)	▲ 0.4%	120,300	4,703,730	64,418.0	4.40%	9.48	4.25	4.12	0.73	10.9%	50.8%	17.6%	2.3%	6.7
Stanbic Holdings Plc Standard Chartered Bank Kenya Ltd	129.75	97.25	115.00	▲ 6.2%	▲ 5.7% ▲ 0.2%	2,700	310,500	45,462.0	3.11%	28.63	12.60	4.02	0.71	11.0% 13.6%	55.0%	17.7%	2.9%	5.0
The Co-operative Bank of Kenya Ltd	171.00 13.35	135.25 10.20	162.25 13.05	▼ (0.3%) ▲ 0.4%	▲ 0.2% ▲ 14.5%	16,200 2,737,800	2,628,450 35,728,290	61,306.2 76,566.7	4.19% 5.23%	35.30 3.96	1.50	4.60 3.30	1.03 0.71	13.6%	67.8% 40.3%	21.7% 21.5%	3.5% 3.5%	5.2 5.1
Industry Median	2.92		,,	▲ 0.4%	▲ 8.0%	,,,,,0	JJN -1-J-	612,338.5	41.87%	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		3.30	0.71	10.9%	40.3%	18.8%	2.7%	6.0
COMMERCIAL AND SERVICES	52-Week	52-Week	Current	Daily	Year-to date	Volumes Traded	Turnover	Market Cap	Market	Trailing EPS	Dividend	P/E (x)	P/B (x)	Dividend	Payout	ROE (%)	ROA (%)	Gearing
	High	Low	Price	Change (%)	change (%)	. oranics fraued		(KES, Mn)	Weight (%)		Per Share			yield (%)	Ratio (%)			
Eveready East Africa Ltd	1.85	0.61	1.37	▲ 3.0%	▲ 26.9%	-		287.7	0.02%	(0.28)		(4.89)	4.62	0.0%	0.0%	0.0%	0.0%	(0.4)
Express Kenya Plc Homeboyz Entertainment Plc	5.40 4.66	3.20 4.66	3.50 4.66		▼ (5.4%) -	-		167.0 294.5	0.01% 0.02%	(0.73) (0.97)	-	(4.79) (4.80)	0.28 17.43	0.0% 0.0%	0.0%	0.0%	0.0%	(0.9) 8.2
Longhorn Publishers Plc	3.27	2.01	2.20	▼ (8.7%)	▼ (8.7%)	100	220	599-4	0.04%	(2.52)	-	(0.87)	2.07	0.0%	0.0%	0.0%	0.0%	8.6
Nairobi Business Ventures Ltd	4.77	2.11	2.25	▲ 5.1%	▼ (16.7%)	5,000	11,250	3,045.9	0.21%	(0.02)	-	(137.62)	4.66	0.0%	0.0%	0.0%	0.0%	0.2
Nation Media Group Plc	21.10	14.15	20.00	-	▼ (0.2%)	200	4,000	4,147.9	0.28%	0.40	1.50	50.00	0.49	7.5%	88.2%	1.0%	0.5%	1.0
Sameer Africa Plc	20.35	1.84	2.10	-	▼ (7.5%)	-		584.5	0.04%	0.60	-	3.50	1.36	0.0%	0.0%	38.8%	13.8%	1.8
Standard Group Plc	171.00	135.25	5.84	▼ (9.9%)	▼ (96.4%)	100	584	477-3	0.03%	(7.93)	-	(0.74)	6.10	0.0%	0.0%	0.0%	0.0%	3.9
TPS Eastern Africa (Serena) Ltd Uchumi Supermarket Plc	16.45 2.89	11.00 0.17	14.90 0.19		▼ (9.4%) ▲ 11.8%	100 21,800	1,490 4,142	2,714.4 69.3	0.19% 0.00%	1.46 (5.56)	-	10.21 (0.03)	0.27 (0.02)	0.0%	0.0%	2.6%	1.4% 0.0%	0.8 (2.0)
WPP Scangroup Plc	3.20	1.99	2.35	<b>▲</b> 9.3%	▲ 7.8%	2,100	4,935	1,015.6	0.07%	(0.05)	-	(47.00)	0.20	0.0%	0.0%	0.0%	0.0%	0.6
Industry Median				•	▼ (5.4%)	,		13,403.5	0.92%			(0.80)	0.92	0.0%	0.0%	0.0%	0.0%	0.7
CONSTRUCTION & ALLIED	52-Week	52-Week	Current	Daily	Year-to date	Volumes Traded	Turnover	Market Cap	Market	Trailing EPS	Dividend	P/E (x)	P/B (x)	Dividend	Payout	ROE (%)	ROA (%)	Gearing
Bamburi Cement Ltd	High 42.00	Low 0.43	Price 41.00	Change (%)	change (%) ▲ 14.4%	231,100	9,475,100	(KES, Mn) 14,881.3	Weight (%) 1.02%	0.49	Per Share 0.75	83.67	0.37	yield (%) 1.8%	Ratio (%) 133.9%	0.4%	0.4%	0.2
Crown Paints Kenya Plc	44.80	32.30	36.50	▼ (5.7%)	▲ 2.4%	100	3,650	5,196.2	0.36%	4.03	4.00	9.06	1.38	11.0%	69.1%	15.2%	7.1%	1.2
E.A Cables Ltd	1.10	0.73	1.05	▼ (0.9%)	▲ 8.2%	35,800	37,590	265.8	0.02%	(1.01)	-	(1.04)	0.52	0.0%	0.0%	0.0%	0.0%	9.4
E.A Portland Cement Co. Ltd	9.40	5.32	9.00	-	▲ 12.5%	-	-	810.0	0.06%	(14.17)	-	(0.64)	0.04	0.0%	0.0%	0.0%	0.0%	0.8
Industry Median				▼ (0.5%)	▲ 10.4%			21,153.3	1.45%			4.21	0.44	0.9%	34.5%	0.2%	0.2%	1.0
ENERGY & PETROLEUM	52-Week High	52-Week Low	Current Price	Daily Change (%)	Year-to date change (%)	Volumes Traded	Turnover	Market Cap (KES, Mn)	Market Weight (%)	Trailing EPS	Dividend Per Share	P/E (x)	P/B (x)	Dividend yield (%)	Payout Ratio (%)	ROE (%)	ROA (%)	Gearing
KenGen Co. Plc	3.26	1.96	2.00	-	▼ (0.5%)	156,900	313,800	13,189.0	0.90%	0.72	0.30	2.78	0.05	15.0%	39.5%	1.7%	0.9%	0.9
Kenya Power & Lighting Co Plc	1.72		1.62	▼ (3.0%)	▲ 14.1%	1,644,000					-	1		0.0%	0.0%		0.0%	5.2
TotalEnergies Marketing Kenya Plc	,=	1.35				1,044,000	2,663,280	3,161.4	0.22%	(1.64)		(0.99)	0.06	0.0%	0.0%	0.0%	0.0%	
	24.00	1.35 15.80	18.00	-	▲ 275.8%	300	5,400	3,161.4 11,331.8	0.22% 0.77%	(1.64) 3.93	1.31	(0.99) 4.58	0.37	7.3%	33.8%	8.2%	4.1%	1.0
Umeme Ltd				▼ (1.5%)	▲ 275.8% ▼ (16.3%)			3,161.4 11,331.8 21,760.0	0.22% 0.77% 1.49%		1.31 2.49	4.58 5.73	0.37 0.29	7.3% 18.6%	33.8% 70.0%	8.2% 5.0%	4.1% 4.0%	0.2
	24.00 17.75	15.80 7.50	18.00 13.40	▼ (0.7%)	▲ 275.8% ▼ (16.3%) ▲ 6.8%	300	5,400	3,161.4 11,331.8 21,760.0 <b>49,442.2</b>	0.22% 0.77% 1.49% 3.38%	3.93	2.49	4.58	0.37	7.3% 18.6% 11.1%	33.8% 70.0% <b>36.6</b> %	8.2%	4.1%	0.2 1.0
Umeme Ltd	24.00 17.75 52-Week	15.80 7.50 52-Week	18.00 13.40 Current	▼ (0.7%) Daily	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date	300	5,400	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap	0.22% 0.77% 1.49% 3.38% Market	3.93	2.49 Dividend	4.58 5.73	0.37 0.29	7.3% 18.6% 11.1% Dividend	33.8% 70.0% 36.6% Payout	8.2% 5.0%	4.1% 4.0%	0.2
Umeme Ltd Industry Median	24.00 17.75	15.80 7.50 52-Week Low	18.00 13.40 Current Price	▼ (0.7%) Daily Change (%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (%)	300 112,900 Volumes Traded	5,400 1,512,860 Turnover	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn)	0.22% 0.77% 1.49% 3.38%	3.93 2.34 Trailing EPS	2.49	4.58 5.73 <b>3.68</b>	0.37 0.29 0.17 P/B (x)	7.3% 18.6% 11.1%	33.8% 70.0% <b>36.6</b> %	8.2% 5.0% 3.4%	4.1% 4.0% 2.5% ROA (%)	0.2 1.0
Umeme Ltd Industry Median INSURANCE	24.00 17.75 52-Week High	15.80 7.50 52-Week	18.00 13.40 Current	▼ (0.7%) Daily	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date	300 112,900	5,400 1,512,860	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap	0.22% 0.77% 1.49% 3.38% Market Weight (%)	3.93 2.34	2.49 Dividend	4.58 5.73 3.68 P/E (x)	0.37 0.29 <b>0.17</b>	7.3% 18.6% 11.1% Dividend yield (%)	33.8% 70.0% 36.6% Payout Ratio (%)	8.2% 5.0% 3.4% ROE (%)	4.1% 4.0% 2.5%	0.2 1.0 Gearing
Umeme Ltd Industry Median INSURANCE Britam Holdings PIc CfC Insurance Group Ltd Jubilee Holdings Ltd	24.00 17.75 52-Week High 5.68 2.52 200.00	15.80 7.50 52-Week Low 4.05 1.68 148.25	18.00 13.40 Current Price 4.54 2.01 185.00	▼ (0.7%) Daily Change (%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (%) ▼ (5.2%) ▼ (10.3%) -	300 112,900 Volumes Traded 15,200 37,900	5,400 1,512,860 Turnover 69,008 76,179	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,456.6 5,257.2 13,407.5	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.78% 0.36% 0.92%	3.93 2.34 Trailing EPS 1.13 0.58 62.29	2.49 Dividend Per Share - 0.13 11.00	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 5.9%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5%	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5%	0.2 1.0 Gearing 6.1 4.8 2.8
Umeme Ltd Industry Median INSURANCE Britam Holdings PIc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re: Insurance Corporation Ltd	24.00 17.75 52-Week High 5.68 2.52 200.00 2.02	15.80 7.50 52-Week Low 4.05 1.68 148.25 1.54	18.00 13.40 Current Price 4.54 2.01 185.00 1.97	▼ (0.7%) Daily Change (%) ▼ (2.4%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (%) ▼ (5.2%) ▼ (10.3%) - ▲ 4.8%	300 112,900 Volumes Traded 15,200 37,900 - 22,200	5,400 1,512,860 <b>Turnover</b> 69,008 76,179 - 43,734	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.78% 0.36% 0.92% 0.38%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31	2.49 Dividend Per Share - 0.13 11.00 0.20	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 5.9% 10.2%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 15.5%	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8
Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd	24.00 17.75 <b>52-Week</b> High 5.68 2.52 200.00 2.02 5.54	15.80 7.50 52-Week Low 4.05 1.68 148.25 1.54 3.45	18.00 13.40 Current Price 4.54 2.01 185.00 1.97 5.00	▼ (0.7%) Daily Change (%) ▼ (2.4%) - - - - (9.1%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (%) ▼ (5.2%) ▼ (10.3%) - - ▲ 4.8% ▲ 35.5%	300 112,900 Volumes Traded 15,200 37,900 - 222,200 7,000	5,400 1,512,860 Turnover 69,008 76,179 - 43,734 35,000	3,161.4 11,331.8 21,760.0 <b>49,442.2</b> <b>Market Cap</b> (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6 2,678.5	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.78% 0.36% 0.92% 0.38% 0.18%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91	2.49 Dividend Per Share - 0.13 11.00 0.20 -	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 5.9% 10.2% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 15.5% 0.0%	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7
Umeme Ltd Industry Median INSURANCE Britam Holdings PIc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re: Insurance Corporation Ltd	24.00 17.75 52-Week High 5.68 2.52 200.00 2.02	15.80 7.50 52-Week Low 4.05 1.68 148.25 1.54	18.00 13.40 Current Price 4.54 2.01 185.00 1.97	▼ (0.7%) Daily Change (%) ▼ (2.4%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (%) ▼ (5.2%) ▼ (10.3%) - ▲ 4.8%	300 112,900 Volumes Traded 15,200 37,900 - 22,200	5,400 1,512,860 <b>Turnover</b> 69,008 76,179 - 43,734	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.78% 0.36% 0.92% 0.38%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31	2.49 Dividend Per Share - 0.13 11.00 0.20	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 5.9% 10.2%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 15.5%	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8
Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median	24.00 17.75 <b>52-Week</b> High 5.68 2.52 200.00 2.02 5.54	15.80 7.50 52-Week Low 4.05 1.68 148.25 1.54 3.45	18.00 13.40 Current Price 4.54 2.01 185.00 1.97 5.00	▼ (0.7%) Daily Change (%) ▼ (2.4%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (%) ▼ (5.2%) ▼ (10.3%) - ▲ 4.8% ▲ 35.5% ▲ 2.0%	300 112,900 Volumes Traded 15,200 37,900 - 22,200 7,000 5,900	5,400 1,512,860 <b>Turnover</b> 69,008 76,179 - 43,734 35,000 36,108	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.78% 0.36% 0.92% 0.38% 0.38% 0.18% 0.06%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (1.32)	2.49 Dividend Per Share - 0.13 11.00 0.20 - - - Dividend	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 5.9% 10.2% 0.0% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 15.5% 0.0% 0.0%	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4-3
Umeme Ltd Industry Median INSURANCE Britam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT	24.00 17.75 52-Week High 5.68 2.52 200.00 2.02 2.02 5.54 9.58 52-Week High	15.80 7.50 52-Week Low 4.05 1.68 148.25 1.54 3.45 5.60 5.60	18.00 13.40 Current Price 4.54 2.01 185.00 1.97 5.00 6.12 Current Price	▼ (0.7%) Daily Change (%) ▼ (2.4%) - - • (9.1%) ▼ (10.0%) ▼ (1.2%) Daily Change (%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (%) ▼ (5.2%) ▼ (10.3%) - ▲ 4.8% ▲ 35.5% ▲ 2.0% ▲ 1.0% Year-to date change (%)	300 112,900 Volumes Traded 15,200 37,900 22,200 5,900 Volumes Traded	5,400 1,512,860 Turnover 69,008 76,179 - 43,734 35,000 36,108 Turnover	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,14,56.6 5,257.2 13,407.5 5,515.6 5,515.6 2,678.5 881.3 39,196.8 Market Cap (KES, Mn)	0.22% 0.77% 1.49% 3.38% Weight (%) 0.78% 0.36% 0.92% 0.38% 0.88% 0.88% 0.66% 2.68% Warket Weight (%)	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (1.32) Trailing EPS	2.49 Dividend Per Share - 0.13 11.00 0.20 - - - - - - - - - - - - - - - -	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x)	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x)	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 5.9% 10.2% 0.0% 0.0% 0.0% 3.0% Dividend yield (%)	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 15.5% 0.0% 0.0% 6.2% Payout Ratio (%)	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%)	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% ROA (%)	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing
Umeme Ltd Industry Median INSURANCE Britam Holdings PIc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIc Industry Median INVESTMENT Centum Investment Co PIc	24.00 17.75 52-Week High 5.68 2.52 200.00 2.02 2.02 9.58 9.58 52-Week High 9.50	15.80 7.50 52-Week Low 4.05 1.68 148.25 1.54 3.45 5.60 5.60 5.2-Week Low	18.00 13.40 Current Price 4.54 2.01 185.00 1.97 5.00 6.12 Current Price 8.56	▼ (0.7%) Daily Change (%) ▼ (2.4%) · · · · · · · · · · · · ·	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (%) ▼ (5.2%) ▼ (10.3%) - - ▲ 4.8% ▲ 35.5% ▲ 2.0% ▲ 1.0% Year-to date change (%) ▲ 1.9%	300 112,900 Volumes Traded 15,200 37,900 22,200 7,000 5,900 Volumes Traded 40,600	5,400 1,512,860 <b>Turnover</b> 69,008 76,179 43,734 35,000 36,108 <b>Turnover</b> 347,536	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,456.6 5,555.6 2,678.5 881.3 39,196.8 Market Cap (KES, Mn) 5,697.1	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.78% 0.36% 0.92% 0.36% 0.92% 0.38% 0.8% 0.6% 0.9%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (1.32) Trailing EPS (5.01)	2.49 Dividend Per Share	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71)	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57	7.3% 18.6% 11.1% Dividend yield (2) 0.0% 5.9% 10.2% 0.0% 3.0% Dividend yield (2) 7.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% ROE (%) 0.0%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1% 0.0% ROA (%) 0.0%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 2.1
Umeme Ltd Industry Median INSURANCE Britam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Saniam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd	24.00 17.75 52-Week High 5.68 2.52 200.00 2.02 5.54 9.58 High 9.59 0.40	15.80 7.50 52-Week Low 4.05 1.68 148.25 1.54 3.45 3.45 52-Week Low 8.00 0.27	18.00 13.40 Current Price 4.54 2.01 185.00 1.97 5.00 6.12 Current Price 8.56 0.32	▼ (0.7%) Daily Change (%) ▼ (2.4%) - - • (9.1%) ▼ (10.0%) ▼ (1.2%) Daily Change (%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (%) ▼ (5.2%) ▼ (10.3%) - ▲ 4.8% ▲ 35.5% ▲ 2.0% ▲ 1.0% Year-to date change (%)	300 112,900 Volumes Traded 15,200 37,900 22,200 5,900 Volumes Traded	5,400 1,512,860 Turnover 69,008 76,179 - 43,734 35,000 36,108 Turnover	3,161.4 11,331.8 21,760.0 49,942.2 Market Cap (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6 5,515.6 5,678.5 39,196.8 Market Cap (KES, Mn) 5,697.1 129.7	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.78% 0.36% 0.68% Market Weight (%) 0.39% 0.39% 0.39%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (1.32) Trailing EPS (5.01) (0.11)	2.49 Dividend Per Share - - - - - - - - - - - - - - - - - - -	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91)	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05)	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 5.9% 10.2% 0.0% 0.0% Dividend yield (%) 7.0% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 12.5% 0.0% 0.0% Payout Ratio (%) (9.6%) 0.0%	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 0.0%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% ROA (%) 0.0% 0.0%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 2.1 (2.9)
Umeme Ltd Industry Median INSURANCE Britam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re: Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurwitu Ventures Ltd	24.00 17.75 52-Week High 5.68 2.52 200.00 2.02 5.54 9.58 52-Week High 9.50 0.40 1500.00	15.80 7.50 52-Week 4.05 1.68 148.25 1.54 5.60 52-Week Low 800 0.27 1500.00	18.00 13.40 Current Price 4.54 2.01 185.00 1.97 5.00 6.12 Current Price 8.56 0.32 1500.00	▼ (0.7%) Daily Change (%) ▼ (2.4%) • • • • • • • • • • • • •	▲ 275.8% ▼(16.3%) ▲ 6.8% Year-to date change (x) ▼ (10.3%) ▼ (10.3%) • 4 4.8% ▲ 35.5% ▲ 2.0% ▲ 1.0% Year-to date change (x) ▲ 1.9% ▼ (13.5%)	300 112,900 Volumes Traded 15,200 37,900 22,200 7,000 2,000 40,600 12,700	5,400 1,512,860 <b>Turnover</b> 69,008 76,179 - 43,734 43,734 43,734 35,000 36,108 <b>Turnover</b> 347,536 4,064	3,161.4 11,331.8 21,760.0 <b>49,442.2</b> Market Cap (KES, Mn) 11,14,56.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 <b>39,196.8</b> Market Cap (KES, Mn) 5,697.1 129.7 153.4	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.78% 0.36% 0.92% 0.36% 0.92% 0.38% 0.8% 0.6% 0.9%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (1.32) Trailing EPS (5.01)	2.49 Dividend Per Share	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (78.06)	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 2.98	7.3% 18.6% 11.1% Dividend yield (2) 0.0% 5.9% 10.2% 0.0% 3.0% Dividend yield (2) 7.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% ROE (%) 0.0%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% ROA (%) 0.0% 0.0%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 2.1 (2.9) 9.7
Umeme Ltd Industry Median INSURANCE Britam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Saniam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd	24.00 17.75 52-Week High 5.68 2.52 200.00 2.02 5.54 9.58 High 9.50 0.40	15.80 7.50 52-Week Low 4.05 1.68 148.25 1.54 3.45 3.45 52-Week Low 8.00 0.27	18.00 13.40 Current Price 4.54 2.01 185.00 1.97 5.00 6.12 Current Price 8.56 0.32	▼ (0.7%) Daily Change (%) ▼ (2.4%) ▼ (2.4%) ▼ (10.0%) ▼ (1.0%) ▼ (1.0%) ▼ (1.0%) ▼ (3.0%) ▼ (9.1%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (2) ▼ (5.2%) ▼ (5.2%) ▲ 4.8% ▲ 35.5% ▲ 2.0% ▲ 1.0% Year-to date change (2) ▲ 1.9% ▼ (5.1%) -	300 112,900 Volumes Traded 15,200 37,900 22,200 7,000 5,900 Volumes Traded 40,600 12,700	5,400 1,512,860 <b>Turnover</b> 69,008 76,179 - 43,734 43,734 43,734 35,000 36,108 <b>Turnover</b> 347,536 4,064	3,161.4 11,331.8 21,760.0 49,942.2 Market Cap (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6 5,515.6 5,678.5 39,196.8 Market Cap (KES, Mn) 5,697.1 129.7	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.36% 0.36% 0.36% 0.66% 2.68% Market Weight (%) 0.9% 0.01%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (.32) Trailing EPS (5.01) (0.011) (19.22)	2.49 Dividend Per Share	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91)	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05)	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 5.9% 10.2% 0.0% 0.0% 0.0% 0.0% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 0.0% 0.0% 6.2% Payout Ratio (%) (9.6%) 0.0%	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 0.0% 0.0%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% ROA (%) 0.0% 0.0%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 2.1 (2.9)
Umeme Ltd Industry Median INSURANCE Britam Holdings Plc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Plc Industry Median INVESTMENT Centum Investment Co Plc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd	24.00 17.75 52-Week High 5.68 2.52 200.00 2.02 5.54 9.58 52-Week High 9.50 0.40 1500.00 5.36 1.30	15.80 7.50 52-Week Low 4.05 1.68 148.25 1.54 3.45 5.60 52-Week Low 8.00 0.27 1500.00 2.40 0.40	18.00 13.40 Current Price 4.54 2.01 185.00 1.97 5.00 6.12 Current Price 8.56 0.32 1500.00 3.40	▼ (0.7%) Daily Change (%) ▼ (2.4%) ▼ (2.4%) ▼ (10.0%) ▼ (1.0%) ▼ (1.0%) ▼ (3.0%) ▼ (9.1%) ▼ (9.1%) ▼ (9.1%) ▼ (9.1%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Vear-to date change (X) ▼ (5.2%) ▼ (10.3%) - ▲ 4.8% ▲ 2.0% ▲ 1.0% Vear-to date change (X) ▲ 1.9% ▼ (13.5%) - - ▲ 4.0% ▼ (23.1%) -	300 112,900 Volumes Traded 15,200 37,900 22,200 7,000 5,900 Volumes Traded 40,600 12,700	5,400 1,512,860 Tumover 6,9,008 76,179 43,700 36,108 Tumover 347,536 4,064	3,161.4 11,331.8 21,760.0 <b>49,442.2</b> <b>Market Cap</b> (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 <b>39,196.8</b> <b>Market Cap</b> (KES, Mn) 5,697.1 129.7 153.4 136.0 129.7	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.8% 0.38% 0.92% 0.38% 0.6% 2.68% Market Weight (%) 0.39% 0.01% 0.01% 0.01% 0.01%	3.93 2.34 Trailing EPS 1.13 0.58 6.229 1.31 0.91 (1.32) Trailing EPS (5.01) (0.11) (0.12) (19.22) 0.61	2.49 Dividend Per Share 0.13 11.00 0.20 0.20 0.20 0.50 0.60 0.60 0.60 0.60 0.60 0.60	4.58 5.73 3.68 P/E (x) 4.02 3.47 1.55 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (78.06) 5.58	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 2.98 0.13	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 10.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 15.5% 0.0% 0.0% 6.2% (9.6%) (9.6%) 0.0%	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 2.4%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% ROA (%) 0.0% 0.0% 0.0% 1.7%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 2.1 (2.9) 9.7 0.4
Umeme Ltd Industry Median INSURANCE Britam Holdings PIc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Picle Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurvitu Ventures Ltd Oympia Capital Holdings Ltd Trans-Century PIc	24.00 17.75 <b>52.Week</b> High 5.68 2.52 2.02.00 2.02 5.54 High 9.50 0.40 1500.00 5.36 1.30 52.Week	15.80 7.50 52.Week Low 4.05 1.68 145.25 1.54 3.45 5.60 52.Week Low 8.00 0.27 1500.00 2.40 0.40	18.00 13.40 Current Price 4.54 2.01 1.85,00 6.12 Current Price 8.56 0.32 1500.00 3.40 0.40 Current	▼ (0.7%) Daily Change (X) ▼ (2.4%) ▼ (2.4%) ♥ (10.0%) ♥ (10.0%) ♥ (1.6%) ♥ (1	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (2) ▼ (5.2%) ▼ (5.2%) ▼ (5.2%) ↓ (5.2%)	300 112,900 Volumes Traded 15,200 37,900 22,200 7,000 5,900 Volumes Traded 40,600 12,700	5,400 1,512,860 Tumover 6,9,008 76,179 43,700 36,108 Tumover 347,536 4,064	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,14,56.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 39,196.8 Market Cap (KES, Mn) 5,697.1 153.4 136.0 150.1 6,266.3	0.22% 0.77% 1.49% 3.38% Weight (%) 0.78% 0.92% 0.92% 0.92% 0.98% 0.92% 0.98% 0.92% 0.96% 2.68% 0.92% 0.06% 0.01% 0.01% 0.01% 0.01% 0.01% 0.01%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (1.32) Trailing EPS (5.01) (0.11) (0.12) 0.61 (1.92) 0.61 (1.92)	2.49 Dividend Per Share 0.13 11.00 0 0	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.550 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (78.06) 5.58 (0.04)	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 2.98 2.98 (0.02)	7.3% 18.6% 11.1% Dividend yield (2) 0.0% 5.9% 10.2% 0.0% 0.0% 0.0% Dividend yield (2) 7.0% 0.0% 0.0% 0.0% 0.0% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 12.5% 12.5% 12.5% 0.0% 0.0% 6.2% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0%	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 0.0% 0.0% 0.0% 0.0%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% ROA (%) 0.0% 0.0% 0.0%	0.2 1.0 Gearing 6.1 4.8 0.8 3.7 4.3 Gearing 2.1 (2.9) 9.7 0.4 (2.4)
Umeme Ltd Industry Median INSURANCE Britam Holdings PIc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re: Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIc Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd TransCentury PIc Industry Median	24.00 17.75 52-Week High 5.68 2.52 200.00 2.02 5.54 9.58 52-Week High 9.50 0.40 1500.00 5.36 1.30	15.80 7.50 52-Week Low 4.05 1.68 148.25 1.54 3.45 5.60 52-Week Low 8.00 0.27 1500.00 2.40 0.40	18.00 13.40 Current Price 4.54 2.01 185.00 6.12 Current Price 8.56 0.32 1500.00 3.40 0.40	▼ (0.7%) Daily Change (%) ▼ (2.4%) ▼ (2.4%) ▼ (10.0%) ▼ (1.0%) ▼ (1.0%) ▼ (3.0%) ▼ (9.1%) ▼ (9.1%) ▼ (9.1%) ▼ (9.1%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Vear-to date change (X) ▼ (5.2%) ▼ (10.3%) - ▲ 4.8% ▲ 2.0% ▲ 1.0% Vear-to date change (X) ▲ 1.9% ▼ (13.5%) - - ▲ 4.0% ▼ (23.1%) -	300 112,900 Volumes Traded 15,200 37,900 22,200 7,000 5,900 Volumes Traded 40,600 12,700	5,400 1,512,860 Turnover 69,008 76,179 43,500 36,108 Turnover 347,536 4,064 4,064 4,064	3,161.4 11,331.8 21,760.0 <b>49,442.2</b> <b>Market Cap</b> (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 <b>39,196.8</b> <b>Market Cap</b> (KES, Mn) 5,697.1 129.7 153.4 136.0 129.7	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.8% 0.38% 0.92% 0.38% 0.6% 2.68% Market Weight (%) 0.39% 0.01% 0.01% 0.01% 0.01%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (1.32) Trailing EPS (5.01) (0.11) (0.12) 0.61 (1.92) 0.61 (1.92)	2.49 Dividend Per Share 0.13 11.00 0.20 0.20 0.20 0.50 0.60 0.60 0.60 0.60 0.60 0.60	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (7.8.66 5.58 (0.04) (1.71)	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.73 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 2.98 0.13 (0.02) 0.13	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 10.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 12.5% 12.5% 12.5% 12.5% 12.5% 0.0% 0.0% 0.0% 0.0% 0.0%	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 0.0%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 2.1 (2.9) 9.7 0.4 (2.4) 0.4
Umeme Ltd Industry Median INSURANCE Britam Holdings PIc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIc Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd TransCentury PIc Industry Median INVESTMENT INVESTMENT SERVICES	24.00 17.75 <b>52.Week</b> High 5.68 2.52 200.00 2.02 5.58 9.58 <b>52.Week</b> High 1500.00 5.36 1.30	15.80 7.50 4.05 1.68 148.25 1.54 3.45 5.60 52-Week Low 0.27 1500.00 2.40 0.40 52-Week Low	18.00 13.40 Current Price 4.54 2.01 185.00 1.97 5.00.00 6.12 Current Price Current Price	▼ (0.7%) Daily Change (%) ▼ (2.4%) ▼ (2.4%) ▼ (1.2%) ▼ (10.0%) ▼ (1.2%) Tolly ♥ (1.6%) ♥ (1.6%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% ▼ (5.2%) ▼ (5.2%) ▼ (5.2%) ■ 4.8% ▲ 4.8% ▲ 4.8% ▲ 4.8% ▲ 4.8% ▲ 1.0% ▼ (3.5%) ■ 4.9% ▼ (3.5%) ■ 4.0% ▼ (23.1%) ■ 7 ■ 4.8% ■ 4.0% ■ 4.0%	300 112,900 Volumes Traded 15,200 37,900 22,200 7,000 5,900 Volumes Traded 40,600 12,700 57,000	5,400 1,512,860 Tumover 69,008 76,179 43,700 36,108 Tumover 347,536 4,064 22,800 Tumover	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6 2,4578.5 881.3 39,196.8 Market Cap (KES, Mn) 5,697.1 129.7 153.4 136.0 150.1 6,266.3 Market Cap (KES, Mn)	0.22% 0.77% 1.49% 3.38% Market Weight (%) 0.75% 0.55% 0.52% 0.52% 0.65% 0.65% 0.65% 0.65% 0.65% 0.65% 0.65% 0.67% 0.01%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 (.132) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11)	2.49 Dividend Per Share 0.13 11.00 0.20 - - - 0.60 - - - - - - - - - - - - - - - - - - -	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (7.806) 5.58 (0.04) (1.71) P/E (x)	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 2.98 0.13 (0.02) 0.13 (0.02)	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 10.2% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 0.0% 0.0% 6.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% ROE (%)	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 2.1 (2.9) 9.7 0.4 (2.4) 0.4 Gearing
Umeme Ltd Industry Median INSURANCE Britam Holdings PIc CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Saniam Kenya PIc Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd Tans-Century PIc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIc	24.00 17.75 52-Week High 5.68 2.52 200.00 2.02 5.54 9.58 49.58 52-Week High 7.00 52-Week	15.80 7.50 2.Week Low 4.05 1.68 148.25 5.60 52.Week Low 2.40 0.27 1500.00 2.40 0.27 55.20 2.40 0.27 55.52	18.00 13.40 2.01 185.00 1.97 5.00 6.12 Current Price 8.56 0.32 1500.00 3.40 0.40 Current Price 6.00	▼ (0.7%) Daily Change (X) ▼ (2.4%) (0.0%) ▼ (1.0%) ♥ (1.6%) ♥ (1.6%) ♥ (1.6%) ♥ (1.6%) ♥ (1.6%) ♥ (1.6%) ♥ (1.6%) ♥ (1.6%) ♥ (2.4%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (2) ▼ (5.2%) ■ (5.2%) ■ (5.2%) ▲ 4.8% ▲ 2.0% ▲ 1.0% Year-to date change (2) ■ (0.3%) ▼ (0.3%) ▼ (0.3%) ▼ (0.3%) ▼ (0.3%)	300 112,900 Volumes Traded 15,200 37,900 22,200 7,000 5,900 Volumes Traded 40,600 12,700 57,000	5,400 1,512,860 Tumover 69,008 76,179 43,700 36,108 Tumover 347,536 4,064 22,800 Tumover	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,14,56.6 5,257.2 13,407.5 881.3 39,196.8 Market Cap (KES, Mn) 5,697.1 129.7 153.4 136.0 150.1 6,266.3 Market Cap (KES, Mn) 1,562.4 1,562.4 1,562.4	0.22% 0.77% 1.49% 3.38% 0.8% 0.8% 0.6% 0.92% 0.36% 0.92% 0.6% 2.6% 0.6% 2.6% 0.6% 0.6% 0.39% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 (.132) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11)	2.49 Dividend Per Share    Dividend Per Share 0.60   Dividend Per Share 0.20   Dividend Per Share 0.20 	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.222 P/E (x) (1.71) (2.91) (78.06) 5.58 (0.04) (1.71) P/E (x) P/E (x) 35.29	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.00 <b>P/B (x)</b> 148.57 (0.05) 2.98 0.93 (0.02) 0.13 (0.02) 0.13	7.3% 18.6% 11.1% Dividend yield (2) 0.0% 6.5% 5.9% 10.2% 0.0% 0.0% 0.0% Dividend yield (2) 0.0% 0.0	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 12.5% 0.0% 0.0% 6.2% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 9.3% ROE (%) 0.0%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1% 8.0% 2.1% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 0.8 3.7 42.4 4.3 Gearing 2.1 (2.9) 9.7 0.4 (2.4) 0.4 Gearing 0.1
Umeme Ltd Industry Median INSURANCE Sritam Holdings PIC CIC Insurance Group Ltd Uubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Median	24.00 17.75 52.Week High 5.68 2.52 200.00 2.02 9.58 52.Week High 1.30 5.36 1.30 5.2.Week High 7.00	15.80 7.50 2.Week Low 4.05 1.68 148.25 1.54 3.560 752-Week Low 0.27 1500.00 2.40 0.40 0.27 1500.00 2.40 0.40 0.27 1500.00 2.40 0.40 0.27 1500.00 2.40 0.40 0.27 1500.00 2.40 0.40 0.27 1500.00 2.40 0.40 1500.00 15000	18.00 13.40 Current Price 4.54 2.01 185.00 1.97 5.00 6.12 Vurrent Price 8.56 0.32 1500.00 3.40 0.40 Vurrent Price	▼ (0.7%) Daily Change (X) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ♥ (1.2%) ♥ (1.2%) ♥ (1.2%) ♥ (2.4%) ♥ (2.4%) ♥ (1.2%) ♥ (2.4%) ♥ (2.4%) ♥ (1.2%) ♥ (1.2	▲ 275.8% ▼ (16.3%) ▲ 6.8% Vear-to date change (X) ▼ (5.2%) - ▲ 4.8% ▲ 2.0% ▲ 1.0% ▼ (3.5%) ▲ 1.0% ▼ (3.5%) - • ¥ 4.0% ▼ (23.1%) • Year-to date change (X) ♥ (0.3%) ▼ (0.3%) ▼ (0.3%) ♥	300 112,900 Volumes Traded 15,200 37,900 22,200 7,000 5,900 Volumes Traded 40,600 12,700 5,7000 Volumes Traded 5,600	5,400 1,512,860 Tumover 69,008 76,179 43,734 35,000 36,008 Tumover 22,800 Tumover 33,600	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6 2,657.8 881.3 39,196.8 Market Cap (KES, Mn) 5,697.1 129.7 153.4 136.0 150.1 6,266.3 Market Cap (KES, Mn) 1,562.4 1,562.4 Market Cap (KES, Mn)	0.22% 0.77% 1.49% 3.38% Weight (%) 0.58% 0.36% 0.36% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.39% 0.39% 0.01% 0.01% 0.01% 0.11%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 (.32) Trailing EPS 0.61 Trailing EPS 0.17 Trailing EPS	2.49 Dividend Per Share 0.13 11.00 0.20 - - - - - - - - - - - - - - - - - - -	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (7.806) 5.58 (0.04) (1.71) P/E (x) 35.29 35.29 35.29 35.29 25.29 35.29	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 2.98 0.13 (0.02) 0.13 (0.05) 0.13 (0.02) 0.13 (0.13) 0.13 (0.02) 0.13	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 10.2% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 0.0% 0.0% 6.2% 70.0% 6.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 9.3% 0.0% 0	4.1% 4.0% 2.5% 2.5% 3.0% 3.0% 2.5% 5.0% 1.7% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 4.2.4 4.3 Gearing 2.1 (2.9) 9.7 0.4 (2.4) 0.4 Gearing 0.1 0.1 Gearing
Umeme Ltd Industry Median INSURANCE Sritam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Median MANUFACTURING & ALLIED	24.00 17.75 52-Week High 5.68 2.52 200.00 2.02 5.54 9.58 49.58 52-Week High 7.00 52-Week	15.80 7.50 2.Week Low 4.05 1.68 148.25 5.60 52.Week Low 2.40 0.27 1500.00 2.40 0.27 55.20 2.40 0.27 55.52	18.00 13.40 13.40 Current Price 4.54 2.01 185.00 1.97 50.00 6.12 Current Price 6.00 3.40 0.40 Current Price 6.00	▼ (0.7%) Daily Change (%) ✓ . · · · · · (9.1%) ▼ (10.0%) ▼ (10.0%) ♥ (10.0%) ♥ (1.6%) ♥ (1.6%) ♥ (1.6%) ♥ (1.6%) ♥ (1.5%) Paily Change (%) A 2.7% A 2.7% Daily Change (%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Year-to date change (2) ▼ (5.2%) ■ (5.2%) ■ (5.2%) ▲ 4.8% ▲ 2.0% ▲ 1.0% Year-to date change (2) ■ (0.3%) ▼ (0.3%) ▼ (0.3%) ▼ (0.3%) ▼ (0.3%)	300 112,900 7,200 37,900 22,200 7,000 5,900 Volumes Traded 40,600 12,700 - - - - - - - - - - - - - - - - - -	5,400 1,512,860 Tumover 69,008 76,179 43,734 35,000 36,008 Tumover 22,800 Tumover 33,600	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,14,56.6 5,257.2 13,407.5 881.3 39,196.8 Market Cap (KES, Mn) 5,697.1 129.7 153.4 136.0 150.1 6,266.3 Market Cap (KES, Mn) 1,562.4 1,562.4 1,562.4	0.22% 0.77% 1.43% 3.38% Market Weight (%) 0.78% 0.75% 0.58% 0.58% 0.65% 2.66% 0.65% 0.65% 0.65% 0.65% 0.67% 0.01% 0.01% 0.01% 0.01% 0.01% 0.11% Market Weight (%)	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.19 (1.32) Trailing EPS (5.01) (0.11) (19.22) 0.61 (9.11) Trailing EPS 0.17	2.49 Dividend Per Share 0.13 11.00 0.00 - - - - - - - - - - - - - - - -	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (78.06) 5.58 (0.04) (1.72) P/E (x) 3.529 3.529 3.529	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.007 0.39 P/B (x) 148.57 (0.05) 2.98 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13	7.3% 18.6% 11.1% Dividend yield (2) 0.0% 6.5% 5.9% 10.2% 0.0% 0.0% 0.0% Dividend yield (2) 0.0% 0.0	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 12.5% 0.0% 0.0% 6.2% Payout Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 0	4.1% 4.0% 2.5% 8004 (2) 1.7% 3.0% 2.5% 5.0% 1.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 2.1 (2.9) 9.7 0.4 (2.4) 0.4 Gearing 0.1 0.1 0.1
Umeme Ltd Industry Median INSURANCE Britam Holdings PIc CIC Insurance Group Ltd Jubilee Holdings Itd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIc Industry Median INVESTMENT Centum Investment Co PIc Home Afrika Ltd Kurviku Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIc Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIc Industry Median MANUFACTURING & ALLIED B.O.C Kenya PIc	24.00 17.75 <b>52-Week</b> High 5.68 2.52 200.00 2.02 5.53 0.40 1500.00 5.36 1.30 <b>52-Week</b> High 7.00 <b>52-Week</b> High 9.50	15.80 7.50 4.05 1.68 148.25 1.54 3.45 5.45 5.00 0.27 150.00 0.27 150.00 0.27 52.Week 5.20 52.Week 5.52	18.00 13.40 13.40 Current Price 4.54 2.01 185.00 1.97 5.00 6.12 Current Price 6.00 Current Price 6.00	▼ (0.7%) Daily Change (%) ✓ . · · · · · (9.1%) ▼ (10.0%) ▼ (10.0%) ♥ (10.0%) ♥ (1.6%) ♥ (1.6%) ♥ (1.6%) ♥ (1.6%) ♥ (1.5%) Paily Change (%) A 2.7% A 2.7% Daily Change (%)	▲ 275.8% ▼ (16.3%) ▲ 6.8% Vear-to date change (x) ▼ (5.2%) ↓ (5.2%) ↓ (5.2%) ▲ 3.5% ▲ 3.5% ▲ 3.0% ▲ 1.0% Vear-to date change (x) ▲ 1.9% ▼ (3.5%) ↓ (3.5%) ↓ (3.5%) ↓ (3.5%) ↓ (3.5%) ▼ (3.5%) ■ (3.5%) ♥ (3.5%) ■ (3	300 112,900 4 5,200 22,200 7,000 2,200 7,000 40,600 12,700 12,700 5,7,000 4 Volumes Traded 5,600 4 Volumes Traded	5,400 1,512,860 76,179 43,734 35,000 36,108 40,614 4,0644,064 4,064 4,064 4,0644,064 4,064 4,064 4,0644,064 4,064 4,064 4,0644,064 4,064 4,064 4,064 4,0644,064 4,064 4,064 4,0644,064 4,064 4,064 4,0644,064 4,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,0644,064 4,0644,0	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 33,196.8 Market Cap (KES, Mn) 5,697.1 129.7 153.4 136.0 159.1 6,266.3 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn)	0.22% 0.77% 1.49% 3.38% Weight (%) 0.58% 0.36% 0.36% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.38% 0.39% 0.39% 0.01% 0.01% 0.01% 0.11% Market Weight (%) 0.11%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (1.32) Trailing EPS 0.61 (9.11) (9.12) 0.61 (9.11) Trailing EPS 0.17 Trailing EPS 6.13	2.49 Dividend Per Share 0.13 11.00 0.20  Dividend Per Share 0.20 Dividend Per Share 0.20 Dividend Per Share 0.20	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (78.06) 5.58 (0.04) (1.71) (78.06) 5.58 (0.04) (1.71) (78.06) 5.58 (0.04) (1.71) (78.06) 5.58 (0.04) (1.71) (78.06) 5.58 (0.04) (1.71) (1.71) (1.71) (2.91) (1.71) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.92) (1.71) (2.92) (1.71) (2.92) (1.71) (2.92) (1.71) (2.92) (1.71) (2.92) (1.71) (2.92) (1.71) (2.92) (1.71) (2.92) (1.71) (2.92) (2.92) (1.71) (2.92) (1.71) (2.92) (2.92) (1.71) (2.92) (1.72) (1	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.30 1.30 7 0.39 P/B (x) 0.53 2.98 0.05 2.98 0.05 2.98 0.05 2.98 0.02 0.03 7 P/B (x) 0.02 0.03 0.02 0.03 0.02 0.03 0.02 0.03 0.02 0.03 0.03	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 0.5% 10.2% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 12.5% 12.5% 12.5% 0.0% 0.0% 6.2% Payout Ratio (%) 400.0% 400.0% 400.0% 400.0%	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 2.3% ROE (%) 7.4% 33.6% 28.3%	4.1% 4.0% 2.5% ROA (%) 1.7% 3.0% 2.5% 5.0% 1.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 2.1 (2.9) 9.7 0.4 (2.4) 0.4 (2.4) 0.4 (2.4) 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) 0.7 0.4 (2.9) (2.9) (2.
Umeme Ltd Industry Median INSURANCE Sritam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Itd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Median MANUFACTURING & ALLIED B.O.C Kenya PIC East African Tobacco Kenya PIC East African Toeweries PIC	24.00 17.75 <b>52-Week</b> High 5.68 2.52 200.00 2.02 5.54 9.50 0.40 1500.00 5.36 1.30 <b>52-Week</b> High 7.00 <b>52-Week</b> High 9.025 1.30 <b>52-Week</b> High 9.025 1.30 <b>52-Week</b> High 7.00 <b>52-Week</b> High 7.00 <b>53-6</b> 1.30 <b>53-6</b> 1.30 <b>53-6</b> 1.30 <b>53-6</b> 1.30 <b>53-6</b> 1.30 <b>53-6</b> 1.30 <b>53-6</b> 1.30 <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-6</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53-7</b> <b>53</b>	15.80 7.50 4.05 1.68 148.25 1.54 3.56 5.60 6 2.40 0.27 1500.00 2.40 0.40 5.52 52-Week Low 5.52	18.00 13.40 13.40 2.01 185.00 1.97 5.00 6.12 0.40 0.40 0.40 Current Price 6.00 Current Price 8.00 0.40 Current Price	▼ (0.7%) Daily Change (X) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ♥ (10.0%) ♥ (10.0%) ♥ (1.6%) ♥ (1	▲ 275.8% ▼ (16.3%) ▲ 6.8% Vear-to date change (x) ▼ (5.2%) → 4.8% ▲ 3.5% ▲ 3	300 112,900 4 15,200 - 22,200 7,000 2,200 7,000 4 0,000 12,700 12,700 - 5,7,000 4 0,000 5,000 4 Volumes Traded 5,600 4 Volumes Traded 5,600 5,0000 5,000 5,000 5,0000 5,0000 5,0000 5	5,400 1,512,860 76,179 43,734 35,000 36,100 7 43,734 347,536 4,064 22,800 7 7 <b>Tumover</b> 33,600 7 <b>Tumover</b> 1,826,000	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 33,196.8 Market Cap (KES, Mn) 5,697.1 129.7 153.4 136.0 159.1 6,266.3 Market Cap (KES, Mn) 1,562.4 1,562.4 1,562.0 1,5	0.22% 0.77% 1.49% 3.38% Weight (%) 0.58% 0.36% 0.36% 0.38% 0.31% 0	3.93 2.34 Trailing EPS 1.13 0.58 662.29 1.31 0.91 (1.32) Trailing EPS (5.01) (0.11) (19.22) 0.17 Trailing EPS 0.17 Trailing EPS 6.13 54.65 6.13	2.49 Dividend Per Share 0.03 11.00 0.20 0.20 0.20 0.20 0.20 0.20 0.2	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.454 (4.64) 3.22 P/E (x) (1.71) (2.91) (78.06) 5.58 (0.04) (1.72) (78.06) 5.58 (0.04) (1.71) (2.91) (78.06) 5.58 (0.04) (1.72) (1.72) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.92) (1.72) (2.92) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (2.91) (1.72) (1.72) (2.91) (1.72)	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.30 1.30 1.30 7.039 P/B (x) 0.31 (0.02) 0.13 (0.02)	7.3% 18.6% 11.1% Dividend yield (2) 0.0% 6.5% 10.2% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 0.0% 0.0% 6.2% Payout Ratio (%) (9.6%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 9.3% 0.0% 0	4.1% 4.0% 2.5% 3.0% 3.0% 3.0% 3.0% 3.0% 3.0% 3.0% 4.0% 4.0% 4.0% 4.0% 4.0% 4.0% 4.0% 4	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 2.1 (2.9) 9.7 0.4 (2.4) 0.4 Gearing 0.1 0.1 0.1 Gearing 0.3 0.5 (0.0) 2.7
Umeme Ltd Industry Median INSURANCE Britam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re. Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurwiku Ventures Ltd Olympia Capital Holdings Ltd Colympia Capital Holdings Ltd INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Median MANUFACTURING & ALLIED B.O.C Kenya PIC East African Breweries PIC East African Breweries PIC	24.00 17.75 200.00 2.52 200.00 2.54 9.58 High 9.50 0.40 1500.00 5.36 1.30 52-Week High 90.25 479.75 187.50 1.43	15.80 7.50 4.05 1.68 148.35 5.60 52-Week Low 8.00 0.27 55.20 2.40 0.40 5.52 5.52 5.52 5.52 5.52 5.52 5.52 5.5	18.00 13.40 13.40 Current Price 4.54 2.01 185.00 1.97 5.00 6.12 Current Price 8.56 0.32 1500.00 3.40 0.40 Current Price 8.00 4.00 Current Price 8.00 1.05 1	▼ (0.7%) Daily Change (X) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (1.6%) ▼ (1.6%) ♥ (1.6	▲ 275.8% ▼ (46.3%) ▲ 6.8% ▼ (5.2%) ▼ (5.2%) ■ 4.8% ▲ 1.0% ▲ 4.8% ▲ 2.0% ▲ 4.8% ▲ 2.0% ▲ 4.8% ▲ 2.0% ▲ 4.0% ▼ (0.3%) ■ (1.9%) ▼ (0.3%) ▼ (0.3%) ■ (0.2%) ■ (0	300 112,900 7,900 22,200 7,000 5,900 Volumes Traded 40,600 12,700 2,200 5,900 Volumes Traded 5,600 Volumes Traded 5,600 Volumes Traded 4,000 0,000	5,400 1,512,860 40,008 76,179 43,704 35,000 36,108 7 <b>Tumover</b> 22,800 7 <b>Tumover</b> 3,3600 7 <b>Tumover</b> 3,3600 7 <b>Tumover</b> 1,826,000 144,235	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,14,56.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 39,196.8 Market Cap (KES, Mn) 5,697.1 129.7 153.4 136.0 150.1 6,266.3 Market Cap (KES, Mn) 1,562.4 Market Cap (KE	0.22% 0.77% 1.49% 3.38% 0.8% 0.8% 0.36% 0.92% 0.36% 0.92% 0.36% 0.6% 2.68% 0.6% 0.39% 0.01% 0.01% 0.01% 0.01%	3.93 2.34 Trailing EPS 1.13 0.518 62.29 1.31 0.911 (1.32) Trailing EPS (5.01) (0.11) (0.12) 0.611 (1.92) Trailing EPS 6.13 54.65 4.62 9.011 (0.92)	2.49 Dividend Per Share 0.13 11.00 0.20 - - - - - - - - - - - - - - - - - - -	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.59 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (78.06) 5.58 (0.04) (1.02) P/E (x) P/E (x) 13.05 7.59 3.43 11.74 (1.24)	0.37 0.29 0.17 P/B (x) 0.49 0.660 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 2.98 0.13 (0.02) 0.13 0.33 0.13 0.33 0.33 1.07 P/B (x) 0.55 0.97 2.55 0.97 2.55 0.97 2.64 0.55	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 5.5% 0.0% 0.0% 0.0% Dividend yield (%) 3.3% Dividend yield (%) 3.5% 0.0% 0	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 12.5% 0.0% 0.0% 6.2% Payout Ratio (%) 9.0% 0.0% 0.0% 0.0% 0.0% 0.0%	8.2% 5.0% 3.4% ROE (%) 12.1% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 0.0% 0.0% ROE (%) 2.3% ROE (%) 7.4% 3.3.6% 28.3% 24.3% 0.0%	4.1% 4.0% 2.5% 2.5% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 0.1 0.4 (2.4) 0.4 Gearing 0.1 0.1 0.1 0.3 0.5 ((0.0) 2.7 1.7
Umeme Ltd Industry Median INSURANCE Sritam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re: Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurvitu Ventures Ltd Olympia Capital Holdings Ltd TransCentury PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Median MANUFACTURING & ALLIED B.O.C Kenya PIC Sritish American Tobacco Kenya PIC Carbacid Investments PIC East African Breweries PIC Fame Tree Corput Holdings Ltd Kenya Orchards Ltd	24.00 17.75 2.00 2.52 200.00 2.52 2.53 5.58 High 9.50 0.40 1500.00 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30	15.80 7.50 82-Week Low 4.05 1.68 148.25 1.54 5.60 5.20 8.00 0.27 150.00 0.240 0.40 150.00 150.00 0.40 5.20 5.20 5.20 5.20 5.20 5.20 5.20 5.2	18.00 13.40 13.40 2.01 185.00 1.97 5.00 6.12 <b>Current</b> <b>Price</b> 8.56 0.32 1500.00 3.40 0.40 3.40 0.40 <b>Current</b> <b>Price</b> 6.00 <b>Current</b> <b>Price</b> 6.00 15.85 105.75 115.75 15.15 19.50	▼ (0.7%) Daily Change (X) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (1.0%) ▼ (1.0%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) ▼ (2.7%) Daily Change (X) ▲ 2.7% ▲ 2.7% Daily Change (X) ▼ (0.3%) ▼ (0.3%) ▼ (0.3%) ▼ (0.3%)	▲ 275.8% ▼ (6.3%) ¥ear-to date change (2) ▼ (5.2%) → ▲ 4.5% ▲ 1.0% ¥ (0.3%) ↓ 1.0% ¥ (0.3%) ↓ (0.3%) ↓ (0.3%) ↓ (0.3%) ♥	300 112,900 37,900 22,200 7,000 5,900 Volumes Traded 40,600 13,700 5,000 Volumes Traded Volumes Traded 40,600 13,700 13,700 40,000 13,700 14,400 9,100 191,200	5,400 1,512,860 40,008 76,179 43,5000 36,108 7 7 43,500 36,108 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,14,56.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 39,196.8 Market Cap (KES, Mn) 5,697.1 129.7 153.4 136.0 150.1 129.7 153.4 136.0 150.1 129.7 153.4 136.0 150.1 129.7 153.4 136.0 150.1 129.7 153.4 136.0 150.1 129.7 153.4 136.0 150.1 1,562.4 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,562.4 1,562.0 1,56	0.22% 0.77% 1.49% 3.38% Weight (%) 0.78% 0.36% 0.92% 0.36% 2.68% 0.66% 2.68% 0.66% 2.68% 0.67% 0.67% 0.67% 0.67% 0.67% 0.67% 0.67% 0.67% 0.67% 0.67% 0.67% 0.67% 0.17% 0.28% 0.28% 0.17% 0.17% 0.17% 0.28% 0.28% 0.28% 0.28% 0.17% 0.17% 0.17% 0.28% 0	3.93 2.34 Trailing EPS 1.13 0.518 62.29 1.31 0.91 (1.32) Trailing EPS 0.61 Trailing EPS 0.17 Trailing EPS 6.13 54.65 4.62 9.01 9.02	2.49 Dividend Per Share 0.13 11.00 0.20 0.20 0.20 0.20 0.20 0.20 0.2	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (7.8.06 (0.04) (1.71) P/E (x) 35.29 35.29 75.29 75.28 (0.04) (1.71) P/E (x) 13.05 7.35 7.35 7.35 7.59 7.58 (0.04) 1.171 (1.71) P/E (x) 1.105 7.35 7.35 7.59 7.54 7.57	0.37 0.29 0.17 P/B (x) 0.49 0.660 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 2.958 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.02) 0.13 (0.05) 0.29 (0.05) 0.13 (0.05) 0.29 (0.05) 0.2	7.3% 18.6% 11.1% Dividend yield (2) 0.0% 6.5% 5.9% 10.2% 0.0%	33.8% 70.0% 36.6% 94900t Ratio (%) 0.0% 22.5% 12.5% 12.5% 0.0% 0.0% 6.2% 0.0% 6.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	8.2% 5.0% 3.4% ROE (%) 12.1% 9.6% 8.9% 5.4% 9.6% 9.3% 9.3% 0.0% 9.3% ROE (%) 2.3% ROE (%) 7.4% 2.3% ROE (%) 7.4% 28.3% 24.2% 0.0% 11.0%	4.1% 4.0% 2.5% 2.5% 3.0% 2.5% 5.0% 1.7% 0.0% 2.1% ROA (%) 2.1% 7% 0.0% 0.0% 0.0% 0.0% 1.7% 0.0% 0.0%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 4.2.4 4.3 Gearing 0.1 0.1 0.1 Gearing 0.3 0.5 (0.0) 2.7 1.7 4.6
Umeme Ltd Industry Median INSURANCE Britam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re: Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Howe Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Median MANUFACTURING & ALLIED B.O.C Kenya PIC British American Tobacco Kenya PIC Carbacid Investments PIC East African Breweries PIC Eame Tree Croup Holdings Ltd	24.00 17.75 200.00 2.52 200.00 2.54 9.58 High 9.50 0.40 1500.00 5.36 1.30 52-Week High 90.25 479.75 187.50 1.43	15.80 7.50 4.05 1.68 148.35 5.60 52-Week Low 8.00 0.27 55.20 2.40 0.40 5.52 5.52 5.52 5.52 5.52 5.52 5.52 5.5	18.00 13.40 13.40 Current Price 4.54 2.01 185.00 1.97 5.00 6.12 Current Price 8.56 0.32 1500.00 3.40 0.40 Current Price 8.00 4.00 Current Price 8.00 1.05 1	▼ (0.7%) Daily Change (X) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ♥ (1.0%) ♥ (1.0	▲ 275.8% ▼ (16.3%) ▲ 6.8% Vear-to date change (x) ▼ (5.2%) → 4.8% ▲ 3.5% ▲ 1.0% ▲ 1.0% ▼ (3.5%) → Vear-to date change (x) ▲ 1.9% ▼ (3.5%) → Vear-to date change (x) ♥ (3.5%) ▼ (2.2%) ▼ (2.4%) ■ (3.5%) ▼ (2.4%) ■ (3.5%) ▼ (2.4%) ■ (3.5%) ▼ (2.4%) ■ (3.5%) ■	300 112,900 4 15,200 - 22,200 7,000 2,200 7,000 4 0,000 12,700 12,700 - 5,7,000 4 0,000 5,000 4 Volumes Traded 5,600 4 Volumes Traded 5,600 5,0000 5,000 5,000 5,0000 5,0000 5,0000 5	5,400 1,512,860 76,179 43,734 35,000 36,100 7 43,734 347,536 4,064 22,800 7 7 <b>Tumover</b> 33,600 7 <b>Tumover</b> 1,826,000	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,456.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 33,196.8 Market Cap (KES, Mn) 5,697.1 129.7 153.4 136.0 159.1 6,266.3 Market Cap (KES, Mn) 1,562.4 1,562.4 1,562.4 1,562.0 4,1502.0 4,039.4 1009,796.6 204.8 20.9 1,169.7	0.22% 0.77% 1.49% 3.38% 0.8% 0.8% 0.36% 0.92% 0.36% 0.92% 0.36% 0.6% 2.68% 0.6% 0.39% 0.01% 0.01% 0.01% 0.01%	3.93 2.34 Trailing EPS 1.13 0.518 62.29 1.31 0.911 (1.32) Trailing EPS (5.01) (0.11) (0.12) 0.611 (1.92) Trailing EPS 6.13 54.65 4.62 9.011 (0.92)	2.49 Dividend Per Share 0.13 11.00 0.20 - - - - - - - - - - - - - - - - - - -	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (78.06) 5.58 (0.04) (1.72) P/E (x) 35.29 35.29 35.29 7.59 3.529 13.05 7.59 3.43 11.74 (1.25) 84.95 (1.58)	0.37 0.29 0.17 P/B (x) 0.49 0.660 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 2.98 0.13 (0.02) 0.13 0.33 0.13 0.33 0.33 1.07 P/B (x) 0.55 0.97 2.55 0.97 2.55 0.97 2.64 0.55	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 5.9% 0.0% 0.0% Dividend yield (%) 3.3% Dividend yield (%) 3.3% Dividend yield (%) 5.5% 12.0% 12.0% 10.7% 5.5% 12.0% 10.7% 5.5% 12.0% 10.7% 12.0% 10.7% 12.0% 10.7% 12.0% 10.7% 12.0% 10.7% 12.0% 10.7% 12.0% 10.7% 12.0% 10.7% 12.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 12.5% 0.0% 0.0% 6.2% Payout Ratio (%) 9.0% 0.0% 0.0% 0.0% 0.0% 0.0%	8.2% 5.0% 3.4% ROE (%) 12.1% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 0.0% 0.0% ROE (%) 2.3% ROE (%) 7.4% 3.3.6% 28.3% 24.3% 0.0%	4.1% 4.0% 2.5% 2.5% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% ROA (%) 0.0% 0.0% 0.0% 0.0% 0.0%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 0.1 0.4 (2.4) 0.4 Gearing 0.1 0.1 0.1 0.3 0.5 ((0.0) 2.7 1.7
Umeme Ltd Industry Median INSURANCE Sritam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re: Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Olympia Capital Holdings Ltd TransCentury PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Median Comparised Securities PIC Fame Tree Group Holdings Ltd Fame Tree Group Holdings Ltd Industry Median	24.00 17.75 2.00 2.52 200.00 2.52 2.53 5.58 High 9.50 0.40 1500.00 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30 5.36 1.30	15.80 7.50 82-Week Low 4.05 1.68 148.25 1.54 5.60 5.20 8.00 0.27 150.00 0.240 0.40 150.00 150.00 0.40 5.20 5.20 5.20 5.20 5.20 5.20 5.20 5.2	18.00 13.40 13.40 2.01 185.00 1.97 5.00 6.12 <b>Current</b> <b>Price</b> 8.56 0.32 1500.00 3.40 0.40 3.40 0.40 <b>Current</b> <b>Price</b> 6.00 <b>Current</b> <b>Price</b> 6.00 15.85 105.75 115.75 15.15 19.50	▼ (0.7%) Daily Change (X) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (2.4%) ▼ (1.0%) ▼ (1.0%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) ▼ (2.7%) Daily Change (X) ▲ 2.7% ▲ 2.7% Daily Change (X) ▼ (0.3%) ▼ (0.3%) ▼ (0.3%) ▼ (0.3%)	▲ 275.8% ▼ (6.3%) ¥ear-to date change (2) ▼ (5.2%) → ▲ 4.5% ▲ 1.0% ¥ (0.3%) ↓ 1.0% ¥ (0.3%) ↓ (0.3%) ↓ (0.3%) ↓ (0.3%) ♥	300 112,900 37,900 22,200 7,000 2,900 Volumes Traded 40,600 12,700 	5,400 1,512,860 4,9,008 7,6,779 4,35,000 3,6,108 7 4,0644,064 4,064 4,064 4,0644,064 4,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,066 4,0664,066 4,0664,066 4,0664,066 4,0664,066 4,0	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,14,56.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 39,196.8 Market Cap (KES, Mn) 5,697.1 129.7 153.4 136.0 150.1 129.7 153.4 136.0 150.1 129.7 153.4 136.0 150.1 129.7 153.4 136.0 150.1 129.7 153.4 136.0 150.1 129.7 153.4 136.0 150.1 1,562.4 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,562.4 1,562.0 1,56	0.22% 0.77% 1.49% 3.38% Weight (%) 0.58% 0.36% 0.32% 0.36% 0.38% 0.68% 0.38% 0.68% 0.38% 0.68% 0.38% 0.68%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (3.32) Trailing EPS 0.61 (9.11) Trailing EPS 0.17 Trailing EPS 6.13 54.65 4.642 9.001 (0.92) 0.23 (9.78)	2.49 Dividend Per Share 0.13 11.00 0.20 0.20 0.20 0.20 0.20 0.20 0.2	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (7.8.06 5.58 (0.04) (1.71) P/E (x) 35.29 35.29 35.29 7/2 35.29 7/2 13.05 7.59 3.43 11.74 (1.58) 7.59 7.59 7.59	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 148.57 (0.05) 148.57 (0.05) 148.57 (0.05) 148.57 (0.05) 0.13 0.13 0.13 0.13 0.13 0.13 0.13 0.13	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 10.2% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 0.0% 6.2% Payout Ratio (%) 0.0% 0.0	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 2.3% 2.3% ROE (%) 7.4% 33.6% 28.3% 24.2% 0.0% 11.0% 0.0% 11.0% 1.	4.1% 4.0% 2.5% 2.5% 3.0% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 0.1 0.1 0.1 Gearing 0.3 0.5 (0.0) 2.7 1.7 4.6 1.0
Umeme Ltd Industry Median INSURANCE Sritam Holdings Pic ClC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re-Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya Pic Industry Median INVESTMENT Centum Investment Co Pic Home Afrika Ltd Oympia Capital Holdings Ltd TransCentury Pic Industry Median INVESTMENT SERVICES Nairobi Securities Exchange Pic Industry Median MANUFACTURING & ALLIED B.O.C Kenya Pic Sritish American Tobacco Kenya Pic Carbacid Investment Pic East African Breweries Pic Flame Tree Group Holdings Ltd Unga Group Ltd Industry Median TELECOMMUNICATION	24.00 17.75 4 High 5.68 2.52 200.00 2.02 4.53 5.2Wek High 9.50 0.40 1500.00 5.36 1.30 5.36 1.30 5.36 1.30 1.30 5.36 1.30 1	15.80 7.50 4.05 1.68 148.25 1.54 5.60 52-Week Low 8.00 0.27 150.00 0.240 0.40 5.52 52-Week Low 65.00 16.45 12.00 16.45 12.00 16.45 12.00 16.45 12.00	18.00 13.40 13.40 2.01 185.00 1.97 5.00 6.12 <b>Current</b> Price 8.56 0.32 1500.00 3.40 0.40 0.40 0.40 <b>Current</b> Price 8.00 15.85 105.75 115.950 15.45	▼ (0.7%) Daily Change (X) ▼ (2.4%) ▼ (2.4%) ▼ (1.0.0%) ▼ (1.0.0%) ▼ (1.0.0%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) ▼ (0.1%) Change (X) × (0.3%) ▼ (0.3%) ■ (0.3%)	▲ 275.8% ▼ (46.3%) ▼ (46.3%) ▼ (5.2%) - ▲ 4.5% ▲ 1.0% ▲ 1.0% ▲ 1.0% ▲ 1.0% ▲ 1.0% ■ 1.9% ♥ (3.5%) - ■ 4.0% ♥ (3.5%) • ♥ (3.5%) • ♥ (3.5%) • ♥ (3.5%) ♥ (3.5%) • ♥ (3.5%) ♥	300 112,900 37,900 22,200 7,000 5,900 Volumes Traded 40,600 13,700 5,000 Volumes Traded Volumes Traded 40,600 13,700 5,000 40,000 19,100 9,100 9,100 9,100 19,1200 2,800 9,100 19,1200 2,800 19,1200 10,120 1	5,400 1,512,860 6,9,008 7,6,779 4,3,500 3,6,108 7 10000 2,2,800 2,2,800 1000 1000 1000 1000 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,235 20,219,400 14,255 20,255 2	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,1456.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 39,196.8 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn)	0.22% 0.77% 1.43% 3.38% 3.38% 0.78% 0.78% 0.78% 0.78% 0.78% 0.78% 0.78% 0.75% 0.71% 0.75%	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (3.22) (5.01) (0.11) (0.11) (0.21) 0.61 (9.21) 0.61 Trailing EPS 0.17 Trailing EPS 6.13 5.462 9.01 (0.92) 0.23 (9.78) Trailing EPS	2.49 Dividend Per Share 0.33 11.00 0.20 0.20 0.40 Per Share 0.66 0.5 0.40 Per Share 0.20 Dividend Per Share 0.20 Dividend Per Share 0.20 Dividend Per Share 0.20 Dividend Per Share 0.20 Dividend Per Share	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.71) (2.91) (1.72) (1.75) (1.75) (1.58)	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 148.57 (0.05) 148.57 (0.05) 0.13 (0.02) 0.25 (0.13) 0.25 (0.13) 0.25 (0.13) 0.25 (0.13) 0.25 (0.13) 0.25 (0.13) 0.25 (0.13) 0.25 (0.13) 0.25 (0.13) 0.25 (0.13) 0.25 (0.15) 0.25 (0.13) 0.25 (0.15) 0.25 (0.25) 0.25 (0.25) 0.25 (0.25) 0.25 (0.25) 0.25 0	7.3% 18.6% 11.1% Dividend yield (2) 0.0% 6.5% 10.2% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 0.0% 0.0% 6.2% 9900t Ratio (%) 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 2.3% 2.3% ROE (%) 7.4% 33.6% 28.3% 24.2% 0.0% 11.0% ROE (%) 11.0% ROE (%) 11.0% ROE (%)	4.1% 4.0% 2.5% 2.5% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% ROA (%) 2.1% 2.1% 2.1% 2.1% 2.1% 2.1% 2.1% 2.1%	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 0.1 0.1 0.1 0.1 0.1 0.1 0.1 0.1
Umeme Ltd Industry Median INSURANCE INSURANCE Sritam Holdings PIC CIC Insurance Group Ltd Jubilee Holdings Ltd Kenya Re- Insurance Corporation Ltd Liberty Kenya Holdings Ltd Sanlam Kenya PIC Industry Median INVESTMENT Centum Investment Co PIC Home Afrika Ltd Kurwitu Ventures Ltd Olympia Capital Holdings Ltd Trans-Century PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Median INVESTMENT SERVICES Nairobi Securities Exchange PIC Industry Median MANUFACTURING & ALLIED B.O.C Kenya PIC Sritish American Tobacco Kenya PIC Carbacid Investment PIC East African Breweries PIC Flame Tree Group Holdings Ltd Kenya Orchards Ltd Unga Group Ltd Industry Median	24.00 17.75 200.00 2.52 200.00 2.54 9.58 <b>52-Week</b> High 9.50 0.40 5.36 1.30 <b>52-Week</b> High 90.25 479.75 187.00 1.43 19.50 1.43 1.43 19.50 1.43 19.50 1.43 19.50 1.43 19.50 1.43 19.50 1.43 19.50 1.43 19.50 1.43 19.50 1.43 19.50 1.43 19.50 1.43 19.50 1.43 1.43 19.50 1.43 1.4	15.80 7.50 4.05 1.68 148.25 5.60 52-Week Low 8.00 0.27 1500.00 2.40 0.2400 0.2400 0.2400 0.240000000000	18.00 13.40 13.40 Current Price 4.54 2.01 185.00 1.97 5.90 6.12 Current Price 8.56 0.32 1500.00 3.40 0.40 Current Price 6.00 3.40 0.40 Current Price 15.85 105.75 1.55 19.50 15.45 19.50 15.45 Current	▼ (0.7%) Daily Change (X) ▼ (2.4%) • ▼ (2.4%) • (10.0%) ▼ (1.0%) ▼ (1.0%) ▼ (1.6%) ▼ (1.6%) ▼ (1.6%) • • • • • • • • • • • • •	▲ 275.8% ♥ (16.32) ▲ 6.8% Year-to date change (2) ♥ (5.22) ♥ (5.22) ♥ (5.22) ■ 4.8% ▲ 2.0% ▲ 1.5% ▲ 2.0% ▲ 35.5% ▲ 2.0% ▲ 1.9% ♥ (3.1%) ♥ (3.3%) ♥ (0.3%) ♥ (	300 112,900 37,900 22,200 7,000 2,900 Volumes Traded 40,600 12,700 	5,400 1,512,860 4,9,008 7,6,779 4,35,000 3,6,108 7 4,0644,064 4,064 4,064 4,0644,064 4,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,064 4,064 4,0644,066 4,0664,066 4,0664,066 4,0664,066 4,0664,066 4,0	3,161.4 11,331.8 21,760.0 49,442.2 Market Cap (KES, Mn) 11,14,56.6 5,257.2 13,407.5 5,515.6 2,678.5 881.3 39,196.8 Market Cap (KES, Mn) 5,697.1 129.7 153.4 136.0 150.1 6,266.3 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,562.4 Market Cap (KES, Mn) 1,562.0 4,500.0 4,039.4 10,796.6 204.8 250.9 1,169.7 158,533.4	0.22% 0.77% 1.49% 3.38% 0.8% 0.8% 0.92% 0.36% 0.92% 0.36% 0.92% 0.6% 2.68% 0.6% 0.3% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	3.93 2.34 Trailing EPS 1.13 0.58 62.29 1.31 0.91 (1.32) Trailing EPS 0.61 (0.01) (0.02) 0.61 (0.12) 0.61 (0.12) 0.61 (0.12) 0.61 (0.12) 0.61 0.17 Trailing EPS 0.17 Trailing EPS 0.17 0.17 0.17 0.17 0.17 0.17 0.17 0.17	2.49 Dividend Per Share 0.33 11.00 0.20 0.20 0.20 0.20 0.20 0.20 0.2	4.58 5.73 3.68 P/E (x) 4.02 3.47 2.97 1.50 5.49 (4.64) 3.22 P/E (x) (1.71) (2.91) (7.8.06 5.58 (0.04) (1.71) P/E (x) 35.29 35.29 35.29 7/2 35.29 7/2 13.05 7.59 3.43 11.74 (1.58) 7.59 7.59 7.59	0.37 0.29 0.17 P/B (x) 0.49 0.60 0.29 0.13 0.30 1.07 0.39 P/B (x) 148.57 (0.05) 148.57 (0.05) 148.57 (0.05) 148.57 (0.05) 148.57 (0.05) 0.13 0.13 0.13 0.13 0.13 0.13 0.13 0.13	7.3% 18.6% 11.1% Dividend yield (%) 0.0% 6.5% 5.9% 10.2% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	33.8% 70.0% 36.6% Payout Ratio (%) 0.0% 32.5% 12.5% 12.5% 12.5% 12.5% 0.0% 0.0% 6.2% Payout Ratio (%) 9.6% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	8.2% 5.0% 3.4% ROE (%) 12.1% 17.3% 9.6% 8.9% 5.4% 0.0% 9.3% ROE (%) 2.3% 2.3% ROE (%) 7.4% 33.6% 28.3% 24.2% 0.0% 11.0% 0.0% 11.0% 1.	4.1% 4.0% 2.5% 2.5% 3.0% 3.0% 2.5% 5.0% 1.1% 0.0% 2.1% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0	0.2 1.0 Gearing 6.1 4.8 2.8 0.8 3.7 42.4 4.3 Gearing 0.1 0.1 0.1 Gearing 0.3 0.5 (0.0) 2.7 1.7 4.6 1.0



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