

STATEMENT OF COMPREHENSIVE INCOME

	Audited 31-Dec-25 (Kshs 000)	Audited 31-Dec-24 (Kshs 000)
INCOME		
Brokerage Commissions	198,916	77,488
Advisory Fee Income	-	15,139
Direct Costs	(40,836)	(24,879)
Gross Profit	158,080	67,748
Other Operating Income	1,467	1,501
Other Operating gains/(losses)	1,721	-361
Interest Income	7,747	2,118
Administrative Expenses	(86,540)	(57,806)
Decrease/(Increase) in provision for impairment	7,866	-1,857
Other Operating Expenses	(51,733)	(26,267)
Operating Profit/(Loss)	58,808	-14,924
Finance Costs	(15,347)	(22,986)
Profit/(Loss) before tax	43,261	-37,910
Tax Expense	(22,335)	(15,069)
Profit/(Loss) for the year	20,926	(52,979)

OTHER DISCLOSURES

a) Paid up capital	362,468	341,543
b) Minimum capital required	250,000	250,000
(a-b) Excess(deficiency)	112,468	91,543
a) Total shareholders' funds	362,468	341,543
b) Minimum shareholders' funds required	250,000	250,000
(a-b) Excess/Deficiency	112,468	91,543
a) Liquid Capital (Excluding all the current assets and liabilities in relation to clients)	59,486	45,675
b) Minimum working capital required(the higher of kshs 30M & 8% of liabilities)	30,000	30,000
(a-b) Excess(Deficiency)	29,486	15,675

STATEMENT OF FINANCIAL POSITION

ASSETS			
Non-Current Assets			
Property Plant & Equipment	747	2,157	
Right-of-Use Assets	14,246	19,275	
Intangible assets	245	422	
Investment in unquoted Securities	26,626	24,905	
Trade and Other Receivables	89,762	110,615	
Deferred Tax	206,423	226,435	
Deposits with CDSC	10,984	9,586	
Investment in Treasury Bonds	105,700	105,700	
Total Non-current assets	454,733	499,095	
Current Assets			
Cash and Cash Equivalents	135,220	71,112	
Other trade receivables	72,573	30,511	
Investment in unit trust fund	4,259	3,220	
Total Current Assets	229,438	124,553	
Current Liabilities			
Client creditors	191,065	122,231	
Trade and other Payables	82,253	82,582	
Borrowings	6,034	6,034	
Lease Liabilities	1,845	2,418	
Total Current Liabilities	281,197	213,265	
TOTAL ASSETS	402,974	410,383	
LIABILITIES			
Non-Current Liabilities			
Borrowings	25,452	50,342	
Lease Liabilities	15,054	18,498	
Total Non-Current Liabilities	40,506	68,840	
Share Capital and reserves			
Paid Up ordinary share capital	510,000	510,000	
Non-Cumulative Preference Shares	251,470	251,470	
Share Premium	204,782	204,783	
Accumulated Losses	(603,784)	(624,710)	
TOTAL EQUITY	362,468	341,543	
TOTAL EQUITY AND LIABILITIES	402,974	410,383	

GENGHIS CAPITAL MONEY MARKET FUND

	STATEMENT OF COMPREHENSIVE INCOME		MALI MONEY MARKET FUND	
	Dec-25 Shs '000	Dec-24 Shs '000	Dec-25 Shs '000	Dec-24 Shs '000
INCOME				
Investment Income	65,766	48,806	198,191	338,587
Fair Value Gain/(Loss) on Other investments	(19,542)	(22,700)	30,185	20,344
Total Income	46,224	26,106	228,376	358,931
EXPENSES				
Operational & Administrative expenses	15,922	15,500	61,186	60,400
TOTAL EXPENSES	15,922	15,500	61,186	60,400
Profit for the Period Ended	30,302	10,606	167,190	298,531

STATEMENT OF FINANCIAL POSITION

	GENGHIS MONEY MARKET FUND		MALI MONEY MARKET FUND	
	Dec-25 Shs '000	Dec-24 Shs '000	Dec-25 Shs '000	Dec-24 Shs '000
ASSETS				
Investments in commercial papers	29,979	28,607	-	-
Investments in Government securities	108,098	92,369	638,155	585,520
Investments in Fixed deposits	370,607	394,626	1,245,948	1,691,042
Investments in Call deposits	59,048	199,507	370,445	415,248
Investment in Corporate Bonds	18,171	18,171	4,518	4,516
Investment in other Funds	-	-	-	50,000
Bank & Cash balances	3,914	6,408	9,995	66,718
Floating Account balances	-	-	-	(16,649)
Total Assets	589,817	739,688	2,269,061	2,796,395
Unit Holders Balances and Reserves	589,203	737,532	2,262,806	2,789,658
Other Payables	614	2,156	6,255	6,737
Total Unit Holders Fund & Liabilities	589,817	739,688	2,269,061	2,796,395

The above results are extracts of the audited financial statements for the full year ended 31st December 2025. The board is highly confident of the turn around strategy currently in place.

EDWARD WACHIRA
CEO

MUCHEMI NDUNGU
CHAIRMAN