

STATEMENT OF COMPREHENSIVE INCOME

	Unaudited 30-Jun-26 (Kshs 000)	Unaudited 30-Jun-25 (Kshs 000)
INCOME		
Brokerage Commissions	74,650.00	37,616.00
Fund Management Fees	13,892.00	16,823.00
Other Income	1,652.00	1,260.00
Total Income	90,194.00	55,699.00
EXPENSES		
Direct Expenses	33,067.00	18,550.00
Legal & Professional fees	300.00	350.00
Employee Costs	13,037.00	11,350.00
Rent Expenses	1,797.00	3,429.00
Operational and Administrative Expenses	8,535.00	6,800.00
Depreciation Expenses	823.00	823.00
Amortization Expenses	22.00	22.00
Total Expenses	57,581.00	41,324.00
Operating Profit(Loss)	32,613.00	14,375.00
Finance Costs	-	5,565.00
Profit/(Loss) before tax and exceptional Items	32,613.00	8,810.00
Current Tax	(9,783.90)	-
Profit/(Loss) after tax and exceptional Items	22,829.10	8,810.00

STATEMENT OF FINANCIAL POSITION

ASSETS		
Non-Current Assets		
Property Plant & Equipment	747	2,127
Right-of-Use Assets	14,246	19,275
Investment in Unquoted Securities	26,626	24,905
Deferred Tax	196,639	227,982
Deposits with CDSO	10,908	9,586
Intangible assets	245	422
Total Non-current assets	249,411	284,297
Current Assets		
Clients cash and bank balances	236,376	93,480
Office cash and bank balances	1,395	1,184
Investment in Treasury Bonds	105,700	100,000
Client debtors	2,563	1,534
Amounts due from other stockbrokers	31,581	8,018
Other trade receivables	97,762	72,221
Prepayments	2,454	1,488
Tax recoverable	17,386	19,710
Investment in other related funds	4,259	3,220
Total Current Assets	499,476	300,855
TOTAL ASSETS	748,887	585,152
LIABILITIES		
Non-Current Liabilities		
Lease Liabilities	15,054	20,915
Total Non-Current Liabilities	15,054	20,915
Current Liabilities		
Client creditors	267,485	119,666
Trade Payables	81,051	130,058
Total Current Liabilities	348,536	249,724
Share Capital and reserves		
Paid up ordinary share capital	510,000	510,000
Non Cumulative Preference Shares	251,470	251,470
Share Premium	204,782	168,945
Revenue reserves	(580,955)	(615,902)
Total shareholders funds	385,297	314,513
TOTAL EQUITY AND LIABILITIES	748,887	585,152

OTHER DISCLOSURES

1. Capital Strength		
a) Paid up capital	510,000	510,000
b) Minimum capital required	150,000	250,000
(a-b) Excess(deficiency)	360,000	260,000
2. Shareholders' funds		
a) Total shareholders' funds (excluding revaluation of the NSE seat)	385,297	314,513
b) Minimum shareholders' funds required	150,000	250,000
(a-b) Excess/Deficiency	235,297	64,513
3. Liquidity		
a) Liquid Capital (Excluding all the current assets and liabilities in relation to clients)	43,074	(6,660)
b) Minimum working capital required(the higher of kshs 50M & 8% of liabilities)	50,000	30,000
(a-b) Excess(Deficiency)	(6,926)	(36,660)
4. Client funds (where applicable)		
a) Total Clients' creditors including the amounts payable to stock brokers	267,485	119,666
b) Total clients' cash and bank balances including amounts due from stockbrokers	267,957	93,480
(b-a) Excess (Deficiency)	472	(26,186)

GENGHIS CAPITAL MONEY MARKET FUND

	GENGHIS MONEY MARKET FUND		MALI MONEY MARKET FUND	
	Jun-26 Shs '000	Jun-25 Shs '000	Jun-26 Shs '000	Jun-25 Shs '000
INCOME				
Investment Income	23,881	32,871	104,257	144,621
Fair Value Gain(Loss) on Other Investments	287	(9,857)	12,054	26,083
Total Income	24,168	23,014	116,311	170,704
EXPENSES				
Operational & Administrative expenses	7,198	7,581	28,177	30,066
TOTAL EXPENSES	7,198	7,581	28,177	30,066
Profit for the Period Ended	16,970	15,433	88,134	140,638

STATEMENT OF FINANCIAL POSITION

	GENGHIS MONEY MARKET FUND		MALI MONEY MARKET FUND	
	Jun-26 Shs '000	Jun-25 Shs '000	Jun-26 Shs '000	Jun-25 Shs '000
ASSETS				
Investments in commercial papers	29,979	29,980	-	-
Investments in Government securities	90,583	92,891	622,231	590,106
Investments in Fixed deposits	369,842	352,703	1,150,868	1,453,888
Investments in Call deposits	42,831	97,890	147,516	281,217
Investment in Corporate Bonds	19,075	18,166	4,516	4,515
Investment in other Funds	-	-	220,331	-
Bank & Cash balances	3,071	2,182	43,006	61,284
Total Assets	555,381	593,812	2,188,468	2,391,010
Unit Holders Balances and Reserves	550,812	592,528	2,182,456	2,385,921
Other Payables	4,569	1,284	6,012	5,088
Total Unit Holders Fund & Liabilities	555,381	593,812	2,188,468	2,391,009

The above results are extracts of the Unaudited financial statements for the half year ended 30th June 2026. The board of directors note the business performance and has put in place sufficient remedial measures. The board is highly confident of the turn around strategy currently in place.

DAVID WAHOMÉ
CEO

MUCHEMI NDUNG'U
CHAIRMAN